

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.62	(0.04)	(4.84)
GBP/KES	141.74	(0.09)	6.79
EUR/KES	120.73	0.12	5.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.08	1.11	(17.05)
NSE-20	1,680.63	0.25	(11.67)
NSE-25	3,173.76	0.71	(15.23)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.14	17.94	19.02	
Market Turnover (USD MN)	0.79	3.69	515.16	
Foreign Buys (%)	26.97	10.04	46.01	
Foreign Sales (%)	85.13	92.08	70.54	
Foreign Participation (%)	56.05	51.06	58.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	47.80	9.89	300
Longhorn	3.56	7.55	500
Uchumi	0.19	5.56	8,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.18	(9.54)	3,000
Stanbic Holdings	99.25	(6.37)	700
E.A Cables	1.08	(5.26)	9,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.58	0.21	0.53	29.50	1.72
Equity Group	0.07	0.00	0.06	45.20	0.44
KCB Group	0.05	0.00	0.05	38.85	0.91
BAT Kenya	0.02	-	0.01	442.25	(0.62)
E.A Breweries	0.01	-	0.01	143.25	(0.17)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.67	1.23	4.35
KES/RWF	8.70	0.62	(5.09)
KES/TSH	19.66	(0.04)	(3.50)
USD/USH	3,875.10	(1.27)	(9.40)
USD/RWF	1,032.17	(0.66)	0.49
USD/TSH	2,332.01	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,245.42	1.21	(12.34)
USE LCI**	274.34	0.69	(15.50)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,871.82	0.03	(1.31)
DSE TSI**	3,892.85	0.05	9.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	9,642.46	2.14	70.00	-
MTN	10,193.46	5.66	185.00	(2.49)
SBU	49,048.00	0.64	21.00	4.79
UMEM	12,856.62	6.12	200.00	-
RSE				
BOK	-	30.45	265.00	-
BLR	-	18.39	160.00	-
IMR	-	4.94	43.00	-
CMR	-	13.79	120.00	-
MTNR	-	20.34	177.00	-
DSE**				
CRDB	4,866,063.05	19.84	390.00	-
DCB	6,958.50	9.66	190.00	-
JATU	2,685.74	16.79	330.00	-
NICO	141,891.41	17.80	350.00	-
SWIS	427,276.52	85.46	1,680.00	9.09
TCCL	83,257.88	67.14	1,320.00	-
TPCC	25,789,189.90	198.38	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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