

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.66	(0.03)	(4.88)
GBP/KES	142.70	(0.68)	6.15
EUR/KES	121.24	(0.42)	5.28

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	136.58	(1.09)	(17.95)
NSE-20	1,659.30	(1.27)	(12.79)
NSE-25	3,145.45	(0.89)	(15.98)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.94	18.14	18.81	
Market Turnover (USD MN)	0.96	0.79	516.16	
Foreign Buys (%)	1.30	26.97	45.93	
Foreign Sales (%)	46.77	85.13	70.49	
Foreign Participation (%)	24.04	56.05	58.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	461.75	9.94	300
E.A Cables	1.14	5.56	200
Liberty Kenya	5.80	5.45	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum Investment	8.00	(19.52)	1,161,800
Co-operative Bank	11.00	(3.08)	747,900
BAT Kenya	430.00	(2.77)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom PLC	0.61	0.01	0.37	29.00	(1.69)
Centum Investment	0.08	0.00	0.08	8.00	(19.52)
I&M Group	0.07	-	-	17.00	(2.58)
Co-operative Bank	0.07	-	0.00	11.00	(3.08)
Equity Group	0.07	-	-	45.50	0.66

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.42	(0.74)	3.57
KES/RWF	8.70	(0.05)	(5.13)
KES/TSH	19.65	(0.03)	(3.53)
USD/USH	3,847.50	0.71	(8.62)
USD/RWF	1,032.01	0.01	0.51
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,245.42	-	(12.34)
USE LCI**	274.03	(0.11)	(15.59)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,873.19	0.07	(1.24)
DSE TSI**	3,897.17	0.11	9.31

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	9,714.76	2.16	70.00	-
MTN	10,269.89	5.71	185.00	(2.49)
SBU	49,415.73	0.65	21.00	4.79
UMEM	12,953.01	6.17	200.00	-
RSE				
BOK	-	30.47	265.00	-
BLR	60,708.50	18.40	160.00	-
IMR	30,158.78	4.94	43.00	-
CMR	-	13.80	120.00	-
MTNR	-	20.35	177.00	-
DSE**				
CRDB	8,384,394.75	19.84	390.00	-
DCB	2,610.29	9.67	190.00	-
DSE	16,282.50	101.77	2,000.00	-
JATU	5,205.31	16.79	330.00	-
NICO	3,561.80	17.81	350.00	-
NMB	10,919.45	147.56	2,900.00	-
SWIS	213,736.33	92.61	1,820.00	8.33
TCCL	3,612,680.00	72.25	1,420.00	7.58
YETU	1,297.51	25.95	510.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com