

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.76	(0.03)	(4.97)
GBP/KES	143.05	(0.25)	5.92
EUR/KES	120.59	0.17	5.79

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.48	1.42	(15.61)
NSE-20	1,681.71	0.33	(11.61)
NSE-25	3,246.22	1.72	(13.29)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.43	18.18	19.35	
Market Turnover (USD MN)	2.72	2.45	519.02	
Foreign Buys (%)	27.48	6.68	45.83	
Foreign Sales (%)	61.91	63.90	70.45	
Foreign Participation (%)	44.69	35.29	58.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum Investment	9.18	8.00	211,000
E.A Breweries	153.00	6.81	39,100
Eveready E.A	0.78	4.00	5,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	90.75	(8.56)	44,300
Kakuzi Plc	367.50	(8.13)	200
Britam Holdings	5.76	(7.69)	48,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.01	0.47	0.48	47.95	3.12
Safaricom	0.89	0.26	0.78	30.00	1.52
KCB Group	0.46	-	0.41	40.00	2.43
I&M Holdings	0.07	-	-	17.00	(0.29)
Co-operative Bank	0.05	-	-	11.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.67	0.81	4.35
KES/RWF	8.67	(2.19)	(5.43)
KES/TSH	19.64	(0.03)	(3.61)
USD/USH	3,879.51	(0.84)	(9.53)
USD/RWF	1,029.62	2.16	0.74
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,253.14	0.62	(11.79)
USE LCI**	273.44	(0.22)	(15.78)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,880.49	0.93	(0.86)
DSE TSI**	3,879.04	0.07	8.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	182,354.72	5.66	185.00	-
NIC	3,085.67	0.18	6.00	-
SBU	116,422.28	0.64	20.99	(0.05)
UCL	299,536.84	5.82	190.00	-
UMEM	224,897.75	5.84	190.81	(4.59)
RSE				
BOK	-	30.57	265.00	-
BLR	-	18.45	160.00	-
IMR	-	4.96	43.00	-
CMR	-	13.84	120.00	-
MTNR	-	20.42	177.00	-
DSE**				
CRDB	5,558,771.42	19.61	385.00	-
DCB	483.79	9.68	190.00	-
DSE	698,698.85	101.85	2,000.00	-
NICO	363,740.99	18.08	355.00	(1.39)
SWIS	980,093.19	112.04	2,200.00	10.00
TCCL	31,818.30	72.31	1,420.00	-
TOL	129,753.27	29.03	570.00	-
TPCC	216,087.39	198.61	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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