

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH JULY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.80	(0.03)	(5.00)
GBP/KES	143.69	(0.44)	5.50
EUR/KES	120.67	(0.07)	5.72

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.05	0.41	(15.26)
NSE-20	1,701.31	1.17	(10.58)
NSE-25	3,274.84	0.88	(12.53)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.50	18.43	19.43	
Market Turnover (USD MN)	4.44	2.72	519.02	
Foreign Buys (%)	5.56	27.48	45.83	
Foreign Sales (%)	77.55	61.91	70.45	
Foreign Participation (%)	41.56	44.69	58.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.14	8.57	25,400
Home Afrika	0.36	5.88	52,800
TPS E.A	17.00	5.59	20,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.12	(6.67)	27,200
Eveready E.A	0.75	(3.85)	20,000
Liberty Kenya	5.60	(3.11)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	3.46	0.01	2.92	48.00	0.10
Safaricom	0.46	0.01	0.27	29.95	(0.17)
E.A Breweries	0.24	0.22	0.23	155.25	1.47
StanChart Bank	0.07	0.00	-	133.00	-
KCB Group	0.07	-	-	41.15	2.88

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.64	(0.09)	4.26
KES/RWF	8.64	(0.30)	(5.71)
KES/TSH	19.63	(0.03)	(3.65)
USD/USH	3,877.51	0.05	(9.47)
USD/RWF	1,026.91	0.26	1.00
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,259.40	0.50	(11.35)
USE LCI**	274.00	0.20	(15.60)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,904.69	1.29	0.42
DSE TSI**	3,882.79	0.10	8.91

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	27,022.89	2.14	70.00	-
MTN	110,467.06	5.69	185.68	0.37
NVL	4,748.92	4.75	155.00	-
SBU	73,476.52	0.64	21.00	0.05
UMEM	3,080,375.28	5.83	190.18	(0.33)

RSE				
BOK	297,373.90	30.66	265.00	-
BLR	-	18.51	160.00	-
IMR	37,806.57	4.97	43.00	-
CMR	-	13.88	120.00	-
MTNR	-	20.48	177.00	-

DSE**				
CRDB	6,049,165.30	19.87	390.00	1.30
DCB	92,064.58	9.17	180.00	(5.26)
DSE	3,995,883.79	101.89	2,000.00	-
NICO	180.85	18.08	355.00	-
NMB	1,187,628.95	142.64	2,800.00	-
PAL	203.77	20.38	400.00	-
SWIS	4,545,198.35	109.02	2,140.00	(2.73)
TOL	145,188.16	29.04	570.00	-
TPCC	511,994.58	198.68	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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