

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.81	(0.06)	(3.24)
GBP/KES	147.21	0.16	3.19
EUR/KES	125.09	0.41	2.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.66	(0.07)	(22.71)
NSE-20	1,685.84	0.24	(11.39)
NSE-25	3,051.37	(0.15)	(18.50)
FTSE 15	173.50	(0.48)	(17.18)
FTSE 25	174.97	(0.19)	(22.03)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.16	17.17	17.72	
Market Turnover (USD MN)	8.27	7.87	390.55	
Foreign Buys (%)	67.03	76.16	50.94	
Foreign Sales (%)	96.06	93.21	68.59	
Foreign Participation (%)	81.55	84.68	59.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.26	8.62	53,100
NBV Ltd	4.10	8.47	200,400
WPP Scangroup	3.24	7.28	4,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.01	(8.64)	100
Liberty Kenya	5.04	(7.69)	3,300
Co-operative Bank	10.80	(4.42)	176,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	3.88	2.48	3.84	45.50	-
New Gold ETF	2.33	2.33	2.33	2,120.00	(0.70)
Safaricom	1.70	0.74	1.56	26.00	-
KCB Group	0.08	-	0.05	38.00	(0.26)
BAT Kenya	0.07	-	0.07	417.00	(0.71)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, U\$H, RWF

	Close	1-day	y-t-d
KES/USH	32.51	0.63	3.86
KES/RWF	8.74	(0.01)	(4.70)
KES/TSH	19.92	(0.06)	(2.22)
USD/USH	3,798.01	(0.69)	(7.23)
USD/RWF	1,020.52	(0.05)	1.61
USD/TSH	2,327.01	(0.00)	(0.95)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,266.07	2.03	(10.88)
USE LCI**	283.10	0.42	(12.80)
RSE RSI	107.08	-	5.28
RSE RASI	146.86	-	1.05
DSE DSEI**	1,894.13	(0.22)	(0.14)
DSE TSI**	3,941.26	(0.62)	10.55

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	1,937.60	2.15	70.00	-
MTN	366,683.68	5.84	190.00	0.01
NIC	11,479.22	0.19	6.20	-
NVL	13,824.64	4.77	155.00	-
SBU	24,222.43	0.68	22.10	0.27
UCL	9,288.19	0.62	20.00	5.10
UMEM	176,783.21	7.38	240.00	-
RSE				
BOK	-	29.76	260.00	-
BLR	-	18.31	160.00	-
IMR	19,687.29	4.92	43.00	-
CMR	-	13.74	120.00	-
MTNR	20,374.06	20.37	178.00	-
DSE**				
CRDB	6,985,981.59	20.83	415.00	(1.19)
DCB	118,551.50	9.54	190.00	-
DSE	33,991.76	99.39	1,980.00	-
JATU	190.75	19.08	380.00	-
NMB	396,728.13	151.60	3,020.00	-
PAL	602.37	20.08	400.00	-
TBL	25,716.19	547.15	10,900.00	-
TCCL	448,073.17	90.36	1,800.00	(1.10)
TPCC	137,505.08	194.77	3,880.00	-
VODA	386.52	38.65	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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