

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.83	(0.02)	(3.26)
GBP/KES	146.91	0.20	3.38
EUR/KES	124.97	0.10	2.37

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.41	0.58	(22.26)
NSE-20	1,699.83	0.83	(10.66)
NSE-25	3,066.15	0.48	(18.10)
FTSE 15	174.80	0.75	(16.56)
FTSE 25	176.03	0.61	(21.56)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.26	17.16	17.82	
Market Turnover (USD MN)	2.72	8.27	393.36	
Foreign Buys (%)	21.89	67.03	50.73	
Foreign Sales (%)	67.98	96.06	68.58	
Foreign Participation (%)	44.94	81.55	59.66	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.50	9.13	10,300
WPP Scangroup	3.52	8.64	36,200
NBV Ltd	4.37	6.59	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.18	(6.35)	72,000
Carbacid	11.10	(6.33)	73,800
Kapchorua Tea	90.00	(5.76)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.63	0.59	1.14	26.20	0.77
Equity Group	0.76	-	0.63	45.50	-
KCB Group	0.07	-	0.01	38.70	1.84
I&M Group	0.07	-	-	17.00	(5.29)
StanChart Bank	0.05	0.00	0.04	123.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.97	(1.68)	2.12
KES/RWF	8.73	(0.02)	(4.73)
KES/TSH	19.93	0.07	(2.15)
USD/USH	3,735.00	1.66	(5.45)
USD/RWF	1,020.46	0.01	1.62
USD/TSH	2,329.01	(0.09)	(1.04)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,264.10	(0.16)	(11.02)
USE LCI**	282.91	(0.07)	(12.86)
RSE RSI	107.20	0.11	5.40
RSE RASI	146.90	0.03	1.07
DSE DSEI**	1,887.28	(0.36)	(0.50)
DSE TSI**	3,942.31	0.03	10.58

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	416.65	17.36	555.00	-
SBU	36,472.38	0.69	22.00	(0.45)
UMEM	1,235,681.62	7.51	240.00	-

RSE				
BOK	104,585.27	29.88	261.00	0.38
BLR	36,636.33	18.32	160.00	-
IMR	-	4.92	43.00	-
CMR	-	13.74	120.00	-
MTNR	-	20.38	178.00	-

DSE**				
CRDB	10,769,920.09	21.07	420.00	1.20
DCB	73,874.96	9.53	190.00	-
DSE	190,643.54	97.32	1,940.00	(2.02)
JATU	5,718.61	19.06	380.00	-
NICO	218,310.60	17.06	340.00	3.03
NMB	4,544.79	151.49	3,020.00	-
SWIS	526,915.11	52.17	1,040.00	4.00
TBL	409,936,648.79	546.78	10,900.00	-
TCCL	415,911.79	81.26	1,620.00	(10.00)
TPCC	83,303.15	194.63	3,880.00	-
VODA	463.51	38.63	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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