

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06<sup>TH</sup> JUNE 2022



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 116.85 | (0.02) | (3.28) |
| GBP/KES | 146.98 | (0.05) | 3.34   |
| EUR/KES | 125.27 | (0.24) | 2.13   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 129.74   | 0.26   | (22.06) |
| NSE-20         | 1,696.18 | (0.21) | (10.85) |
| NSE-25         | 3,070.19 | 0.13   | (17.99) |
| FTSE 15        | 174.84   | 0.02   | (16.54) |
| FTSE 25        | 176.41   | 0.22   | (21.39) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 17.30 | 17.26 | 17.87  |       |
| Market Turnover (USD MN)  | 3.44  | 2.72  | 396.92 |       |
| Foreign Buys (%)          | 2.96  | 21.89 | 50.31  |       |
| Foreign Sales (%)         | 80.49 | 67.98 | 68.69  |       |
| Foreign Participation (%) | 41.73 | 44.94 | 59.50  |       |

| Top Gainers   | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| WPP Scangroup | 3.79  | 7.67   | 9,600    |
| Nation Media  | 21.05 | 5.51   | 9,300    |
| Eveready E.A  | 0.84  | 5.00   | 1,600    |

| Top Losers | VWAP  | 1-day  | Volumes  |
|------------|-------|--------|----------|
|            | (KES) | ch (%) | (shares) |
| DTB Kenya  | 50.75 | (7.73) | 10,200   |
| NSE        | 7.80  | (6.02) | 17,600   |
| Uchumi     | 0.19  | (5.00) | 41,800   |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP  | 1-day  |
|--------------|----------|---------|---------|-------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES) | ch (%) |
| Equity Group | 2.02     | 0.05    | 1.52    | 45.50 | -      |
| Safaricom    | 1.20     | 0.05    | 1.15    | 26.35 | 0.57   |
| Kenya Re     | 0.07     | -       | 0.07    | 2.01  | (4.74) |
| KCB Group    | 0.03     | 0.00    | 0.00    | 38.70 | -      |
| I&M Group    | 0.02     | 0.00    | -       | 17.00 | -      |

\*Year-to-date refers to Market Capitalization as at 31st December 2021

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 31.96    | (0.02) | 2.10   |
| KES/RWF | 8.75     | 0.14   | (4.60) |
| KES/TSH | 19.91    | (0.10) | (2.25) |
| USD/USH | 3,735.01 | (0.00) | (5.45) |
| USD/RWF | 1,022.01 | (0.15) | 1.47   |
| USD/TSH | 2,327.01 | 0.09   | (0.95) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| RSE RSI        | 107.20   | -      | 5.40   |
| RSE RASI       | 146.90   | -      | 1.07   |
| DSE DSEI**     | 1,890.84 | 0.19   | (0.31) |
| DSE TSI**      | 3,942.29 | (0.00) | 10.58  |

| RSE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOK   | -                 | 29.84      | 261.00      | -            |
| BLR   | -                 | 18.29      | 160.00      | -            |
| IMR   | -                 | 4.92       | 43.00       | -            |
| CMR   | -                 | 13.72      | 120.00      | -            |
| MTNR  | -                 | 20.35      | 178.00      | -            |

| DSE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| CRDB  | 342,688.85        | 21.09      | 420.00      | -            |
| DCB   | 20,903.55         | 9.54       | 190.00      | -            |
| DSE   | 1,461.22          | 97.41      | 1,940.00    | -            |
| JATU  | 13,557.76         | 18.08      | 360.00      | (5.26)       |
| NICO  | 256,946.59        | 17.32      | 345.00      | 1.47         |
| NMB   | 2,729.63          | 151.65     | 3,020.00    | -            |
| SWIS  | 46,582.44         | 52.22      | 1,040.00    | -            |
| TCCL  | 65,077.23         | 81.35      | 1,620.00    | -            |
| TICL  | 1,144.88          | 14.31      | 285.00      | -            |
| TPCC  | 1,948.30          | 194.83     | 3,880.00    | -            |
| VODA  | 4,639.77          | 38.66      | 770.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

**Note:** The Uganda Securities Exchange (USE) remained closed on 3rd June 2022 in observance of Martyrs' Day.

RESEARCH DEPARTMENT

[research@dyerandblair.com](mailto:research@dyerandblair.com)