

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.90	(0.04)	(3.32)
GBP/KES	146.94	0.03	3.37
EUR/KES	125.40	(0.11)	2.03

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.88	0.11	(21.98)
NSE-20	1,699.66	0.21	(10.67)
NSE-25	3,071.04	0.03	(17.97)
FTSE 15	175.35	0.29	(16.30)
FTSE 25	175.86	(0.31)	(21.63)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.31	17.29	17.89	
Market Turnover (USD MN)	4.12	3.44	401.17	
Foreign Buys (%)	11.92	2.96	49.90	
Foreign Sales (%)	75.69	80.49	68.76	
Foreign Participation (%)	43.80	41.73	59.33	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.87	9.96	100
Olympia Capital	2.20	9.45	200
Car & General	42.00	7.69	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.24	(7.42)	275,600
Longhorn	3.02	(6.79)	6,200
Uchumi	0.18	(5.26)	53,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.30	0.47	2.01	26.40	0.19
Equity Group	1.07	-	0.77	45.45	(0.11)
KCB Group	0.39	-	0.20	38.65	(0.13)
I&M Group	0.11	0.01	-	17.00	-
BAT Kenya	0.07	-	0.07	420.00	0.42

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.12	0.49	2.60
KES/RWF	8.75	0.01	(4.58)
KES/TSH	19.92	0.04	(2.21)
USD/USH	3,755.00	(0.54)	(6.01)
USD/RWF	1,022.61	(0.06)	1.41
USD/TSH	2,329.01	(0.09)	(1.04)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	107.20	-	5.40
RSE RASI	146.90	-	1.07
DSE DSEI**	1,894.90	0.21	(0.10)
DSE TSI**	3,942.42	0.00	10.58

RSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	644,466.55	29.84	261.00	-
BLR	12,803.37	18.29	160.00	-
IMR	-	4.92	43.00	-
CMR	13,717.89	13.72	120.00	-
MTNR	22,383.03	20.35	178.00	-
DSE**				
JATU	94,253.40	21.08	420.00	-
NICO	361.39	18.07	360.00	-
NMB	304,111.81	17.57	350.00	1.45
SWALA	268,756.37	151.58	3,020.00	-
TBL	225.87	22.59	450.00	-
TCC	5,471.04	547.10	10,900.00	-
TCCL	13,652.49	853.28	17,000.00	-
TPCC	14,229.71	81.31	1,620.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com