

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.95	(0.04)	(3.37)
GBP/KES	146.50	0.29	3.65
EUR/KES	124.92	0.38	2.40

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.02	0.11	(21.89)
NSE-20	1,703.35	0.22	(10.47)
NSE-25	3,073.70	0.09	(17.90)
FTSE 15	175.64	0.17	(16.16)
FTSE 25	176.96	0.63	(21.14)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.32	17.30		17.91
Market Turnover (USD MN)	2.91	4.11		404.18
Foreign Buys (%)	21.88	11.92		49.69
Foreign Sales (%)	87.35	75.69		68.90
Foreign Participation (%)	54.61	43.80		59.30

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	46.00	9.52	200
Liberty Kenya	5.68	9.23	4,400
Flame Tree	1.22	8.93	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	120.00	(6.98)	20,500
HF Group	2.93	(5.18)	39,000
Eveready E.A	0.83	(4.60)	4,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.35	0.53	2.33	26.45	0.19
ABSA Bank	0.12	0.00	-	11.00	0.46
E.A Breweries	0.10	0.07	0.09	140.00	-
Centum	0.06	-	0.02	10.00	1.63
I&M Group	0.05	0.00	-	17.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.94	(0.58)	2.01
KES/RWF	8.79	0.51	(4.10)
KES/TSH	19.92	-	(2.21)
USD/USH	3,735.01	0.53	(5.45)
USD/RWF	1,028.21	(0.55)	0.87
USD/TSH	2,330.01	(0.04)	(1.08)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,243.57	(1.12)	(12.47)
USE LCI	282.91	-	(12.86)
RSE RSI	107.70	0.47	5.89
RSE RASI	147.04	0.10	1.17
DSE DSEI**	1,886.55	(0.44)	(0.54)
DSE TSI**	3,924.48	(0.46)	10.08

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	3,287.74	2.19	70.00	-
MTN	3,237.64	5.89	188.00	(1.05)
SBU	332,650.74	0.69	22.00	-
UCL	4,354.85	0.59	19.00	(5.00)
UMEM	3,602,224.39	7.51	240.00	-

RSE				
BOK	1,407,602.45	30.14	265.00	1.53
BLR	49,136.14	18.20	160.00	-
IMR	20,541.63	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	-	20.25	178.00	-

DSE**				
CRDB	31,136.72	21.08	420.00	-
DSE	205,721.00	99.38	1,980.00	2.06
NICO	259,748.73	17.32	345.00	(1.43)
NMB	454,142.18	151.58	3,020.00	-
SWIS	46,563.03	52.20	1,040.00	-
TCCL	877,373.50	80.31	1,600.00	(1.23)
TPCC	926,663.02	181.70	3,620.00	(6.70)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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