

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.05	(0.03)	(3.45)
GBP/KES	146.94	0.09	3.36
EUR/KES	125.34	(0.02)	2.08

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.89	0.01	(21.97)
NSE-20	1,676.59	(0.41)	(11.88)
NSE-25	3,043.37	(0.37)	(18.71)
FTSE 15	173.35	(0.71)	(17.26)
FTSE 25	175.71	(0.43)	(21.70)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.29	17.29	17.89	
Market Turnover (USD MN)	3.47	3.75	411.65	
Foreign Buys (%)	75.84	20.53	49.64	
Foreign Sales (%)	84.16	73.50	69.08	
Foreign Participation (%)	80.00	47.02	59.36	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.48	8.41	500
E.A Cables	1.03	7.93	6,000
Stanbic Holdings	100.75	6.70	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.00	(3.85)	700
Britam	6.06	(3.70)	1,200
E.A Breweries	133.00	(3.24)	251,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.77	2.39	2.54	26.70	0.42
E.A Breweries	0.29	0.24	0.29	133.00	(3.24)
KCB Group	0.21	-	-	39.00	0.14
Centum	0.04	-	0.03	9.52	0.33
StanChart Bank	0.04	-	-	123.75	(0.14)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.83	(0.02)	1.67
KES/RWF	8.73	(1.50)	(4.83)
KES/TSH	19.90	(0.07)	(2.33)
USD/USH	3,725.50	(0.01)	(5.18)
USD/RWF	1,021.25	1.47	1.54
USD/TSH	2,329.00	0.04	(1.04)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,252.03	0.68	(11.87)
USE LCI	282.91	-	(12.86)
RSE RSI	107.70	-	5.89
RSE RASI	147.04	-	1.17
DSE DSEI**	1,876.88	(0.66)	(1.05)
DSE TSI**	3,909.99	(0.39)	9.67

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,859.02	2.20	70.00	-
MTN	496,359.93	5.97	190.00	1.06
SBU	62,898.42	0.69	22.00	-
UCL	490,306.04	0.63	20.00	5.26
UMEM	50,602,720.15	7.54	240.00	-

RSE				
BOK	-	30.37	265.00	-
BLR	-	18.34	160.00	-
IMR	-	4.93	43.00	-
CMR	-	13.75	120.00	-
MTNR	-	20.40	178.00	-

DSE**				
CRDB	42,468.59	21.11	420.00	-
DCB	2,814.35	10.05	200.00	-
DSE	388,875.26	99.51	1,980.00	1.02
JATU	45,557.34	17.59	350.00	(2.78)
NICO	117,363.81	17.34	345.00	-
NMB	5,052,875.67	147.75	2,940.00	(2.65)
PAL	2,010.25	20.10	400.00	-
SWIS	55.28	55.28	1,100.00	-
TBL	39,988,943.61	547.79	10,900.00	-
TCCL	344,617.55	79.40	1,580.00	(1.25)
TPCC	471,738.87	181.93	3,620.00	-
VODA	386.97	38.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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