

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.10	(0.05)	(3.50)
GBP/KES	146.44	0.34	3.69
EUR/KES	124.47	0.69	2.75

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.00	(0.69)	(22.50)
NSE-20	1,668.45	(0.49)	(12.31)
NSE-25	3,014.45	(0.95)	(19.48)
FTSE 15	172.05	(0.75)	(17.88)
FTSE 25	174.35	(0.77)	(22.30)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.17	17.28		17.77
Market Turnover (USD MN)	4.68	3.47		416.49
Foreign Buys (%)	7.14	75.84		49.15
Foreign Sales (%)	73.94	84.16		69.14
Foreign Participation (%)	40.54	80.00		59.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.50	7.97	16,100
Williamson Tea	129.50	7.92	300
Crown Paints	43.25	7.45	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	1.87	(7.88)	77,100
Standard Group	11.55	(7.60)	2,300
E.A.Cables	0.96	(6.80)	3,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.84	0.02	2.85	26.50	(0.75)
E.A Breweries	0.34	0.24	0.31	131.25	(1.32)
KCB Group	0.23	0.00	0.17	39.00	-
Equity Group	0.13	0.02	0.11	42.15	(2.32)
Centum	0.05	0.04	0.03	9.50	(0.21)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.51	(1.00)	0.66
KES/RWF	8.79	0.71	(4.15)
KES/TSH	19.90	(0.00)	(2.33)
USD/USH	3,690.01	0.95	(4.18)
USD/RWF	1,029.00	(0.76)	0.80
USD/TSH	2,330.01	(0.04)	(1.08)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,238.15	(1.11)	(12.85)
USE LCI	281.73	(0.42)	(13.22)
RSE RSI	107.70	-	5.89
RSE RASI	147.04	-	1.17
DSE DSEI**	1,869.53	(0.39)	(1.43)
DSE TSI**	3,898.79	(0.29)	9.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,859.02	2.20	70.00	-
MTN	496,359.93	5.97	190.00	1.06
SBU	62,898.42	0.69	22.00	-
UCL	490,306.04	0.63	20.00	5.26
UMEM	50,602,720.15	7.54	240.00	-

RSE				
BOK	-	30.16	265.00	-
BLR	-	18.21	160.00	-
IMR	245,647.18	4.89	43.00	-
CMR	-	13.66	120.00	-
MTNR	-	20.26	178.00	-

DSE**				
CRDB	2,309,042.30	20.10	400.00	(4.76)
DCB	33,428.40	9.80	195.00	(2.50)
DSE	190,958.71	99.51	1,980.00	-
JATU	879.50	17.59	350.00	-
NICO	3,467.75	17.34	345.00	-
NMB	2,369,624.48	148.76	2,960.00	0.68
SWIS	552.83	55.28	1,100.00	-
TBL	72,310.23	547.80	10,900.00	-
TCC	5,126.25	854.37	17,000.00	-
TCCL	6,934,134.77	78.40	1,560.00	-
TPCC	2,514,443.95	185.95	3,700.00	2.21

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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