

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.17	(0.06)	(3.56)
GBP/KES	144.09	1.60	5.24
EUR/KES	123.10	1.10	3.82

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.23	(0.60)	(22.97)
NSE-20	1,657.24	(0.67)	(12.89)
NSE-25	2,995.41	(0.63)	(19.99)
FTSE 15	170.71	(0.78)	(18.52)
FTSE 25	173.13	(0.70)	(22.85)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.05	17.16	17.66	
Market Turnover (USD MN)	1.95	4.68	418.51	
Foreign Buys (%)	16.72	7.14	48.99	
Foreign Sales (%)	66.40	73.94	69.12	
Foreign Participation (%)	41.56	40.54	59.06	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	101.50	6.01	500
Kapchorua Tea	85.00	4.94	1,900
HF Group	3.14	3.29	28,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.64	(9.90)	15,700
WPP Scangroup	3.11	(9.06)	39,100
FAHARI I-REIT	6.00	(7.69)	42,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.24	0.15	0.81	26.35	(0.57)
Equity Group	0.26	0.03	0.24	41.80	(0.83)
KCB Group	0.16	0.02	0.11	38.80	(0.51)
E.A Breweries	0.10	0.08	0.09	129.50	(1.33)
Kenya Power	0.05	-	-	1.45	(1.36)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.96	1.43	2.10
KES/RWF	8.72	(0.79)	(4.90)
KES/TSH	19.88	(0.10)	(2.43)
USD/USH	3,745.00	(1.49)	(5.73)
USD/RWF	1,021.50	0.73	1.52
USD/TSH	2,329.01	0.04	(1.04)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,238.15	(1.11)	(12.85)
USE LCI**	281.73	(0.42)	(13.22)
RSE RSI	107.70	-	5.89
RSE RASI	147.04	-	1.17
DSE DSEI**	1,862.42	(0.38)	(1.81)
DSE TSI**	3,896.83	(0.05)	9.30

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	1,095.02	2.19	70.00	-
MTN	21,393.93	5.94	190.00	-
SBU	167,460.30	0.67	21.41	(2.68)
UCL	5,944.41	0.59	19.00	(5.00)
UMEM	30,785.79	7.51	240.00	-

RSE				
BOK	-	30.40	265.00	-
BLR	-	18.35	160.00	-
IMR	28,113.28	4.93	43.00	-
CMR	-	13.76	120.00	-
MTNR	-	20.42	178.00	-

DSE**				
CRDB	674,628.73	20.12	400.00	-
DCB	152,292.03	10.06	200.00	2.56
DSE	151,849.32	98.60	1,960.00	(1.01)
JATU	178,769.07	17.36	345.00	(1.43)
NICO	53,248.88	17.36	345.00	-
NMB	43,482.11	148.91	2,960.00	-
SWIS	1,911,729.79	55.34	1,100.00	-
TCCL	428,566.83	74.46	1,480.00	(5.13)
TPCC	248,309.66	186.14	3,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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