

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.24	(0.06)	(3.62)
GBP/KES	142.58	1.05	6.23
EUR/KES	122.84	0.21	4.03

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.15	(1.62)	(24.22)
NSE-20	1,644.65	(0.76)	(13.56)
NSE-25	2,955.38	(1.34)	(21.06)
FTSE 15	169.02	(0.99)	(19.32)
FTSE 25	170.58	(1.47)	(23.98)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.76	17.04	17.37	
Market Turnover (USD MN)	4.33	1.95	423.00	
Foreign Buys (%)	2.31	16.72	48.50	
Foreign Sales (%)	94.78	66.40	69.39	
Foreign Participation (%)	48.55	41.56	58.95	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	3.29	5.79	1,200
Kapchorua Tea	89.00	4.71	100
NBV Ltd	3.80	4.40	15,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.00	(7.98)	100
Car & General	43.00	(7.13)	400
Britam Holdings	5.58	(6.38)	15,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.06	0.01	3.95	25.70	(2.47)
KCB Group	0.10	0.04	0.06	38.65	(0.39)
Equity Group	0.06	0.04	0.06	40.95	(2.03)
I&M Group	0.03	-	0.03	16.75	(1.18)
E.A Breweries	0.02	0.01	0.01	128.75	(0.58)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.00	0.10	2.20
KES/RWF	8.72	0.03	(4.87)
KES/TSH	19.87	(0.02)	(2.45)
USD/USH	3,751.00	(0.16)	(5.90)
USD/RWF	1,022.41	(0.09)	1.43
USD/TSH	2,330.00	(0.04)	(1.08)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,225.92	(0.99)	(13.71)
USE LCI**	282.66	0.33	(12.94)
RSE RSI	107.51	(0.18)	5.70
RSE RASI	107.51	(26.88)	(26.03)
DSE DSEI**	1,856.90	(0.30)	(2.10)
DSE TSI**	3,896.65	(0.00)	9.30

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,406.59	2.19	70.00	-
MTN	4,009,562.52	5.93	189.74	(0.14)
SBU	16,433.56	0.69	22.00	2.76
UMEM	6,252,879.31	7.50	240.00	-

RSE				
BOK	-	30.39	265.00	-
BLR	-	18.35	160.00	-
IMR	44,868.71	4.93	43.00	-
CMR	-	13.76	120.00	-
MTNR	20,295.84	20.30	177.00	(0.56)

DSE**				
CRDB	169,663.79	20.13	400.00	-
DCB	203,745.99	9.81	195.00	(2.50)
JATU	694.35	17.36	345.00	-
MUCOBA	201.26	20.13	400.00	-
NMB	151,763.56	148.93	2,960.00	-
PAL	201.26	20.13	400.00	-
SWIS	16,382.72	55.35	1,100.00	-
TCCL	69,626.56	74.47	1,480.00	-
TPCC	11,997,363.47	186.17	3,700.00	-
TTP	60.38	6.04	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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