

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.29	(0.04)	(3.66)
GBP/KES	141.39	0.84	7.01
EUR/KES	122.47	0.30	4.32

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	123.98	(1.72)	(25.52)
NSE-20	1,629.62	(0.91)	(14.35)
NSE-25	2,910.63	(1.51)	(22.26)
FTSE 15	167.00	(1.20)	(20.29)
FTSE 25	167.71	(1.68)	(25.26)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.47	16.76	17.07	
Market Turnover (USD MN)	2.69	4.33	425.79	
Foreign Buys (%)	38.30	2.31	48.43	
Foreign Sales (%)	69.57	94.78	69.40	
Foreign Participation (%)	53.94	48.55	58.91	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.10	7.89	1,100
Sameer Africa	3.32	6.07	6,300
Liberty Kenya	5.50	5.36	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	5.54	(7.67)	22,900
TotalEnergies	22.25	(4.71)	1,100
NSE	6.72	(4.55)	14,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.95	0.39	0.93	25.05	(2.53)
E.A Breweries	0.86	0.56	0.57	125.00	(2.91)
KCB Group	0.47	-	0.23	38.05	(1.55)
Equity Group	0.08	0.04	0.08	40.50	(1.10)
I&M Group	0.07	-	-	16.55	(1.19)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.02	0.06	2.27
KES/RWF	8.71	(0.14)	(5.01)
KES/TSH	19.87	0.00	(2.44)
USD/USH	3,755.01	(0.11)	(6.01)
USD/RWF	1,021.39	0.10	1.53
USD/TSH	2,331.01	(0.04)	(1.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,217.93	(0.65)	(14.27)
USE LCI**	281.01	(0.58)	(13.44)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	36.72	1.14
DSE DSEI**	1,853.38	(0.19)	(2.28)
DSE TSI**	3,878.14	(0.48)	8.78

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	1,311.84	2.19	70.00	-
DFCU	22,332.58	17.18	550.00	(0.90)
MTN	34,704.81	5.80	185.68	(2.14)
SBU	22,916.67	0.72	23.00	4.55
UCL	7,299.48	0.59	19.00	-
UMEM	211,394.30	7.50	240.00	-
RSE				
BOK	3,094,699.49	30.43	265.00	-
BLR	-	18.37	160.00	-
IMR	-	4.94	43.00	-
CMR	13,779.48	13.78	120.00	-
MTNR	-	20.32	177.00	-
DSE**				
CRDB	2,628,951.38	19.12	380.00	(5.00)
DCB	19,308.97	9.81	195.00	-
DSE	26,639,194.55	100.63	2,000.00	2.04
JATU	3,645.34	17.36	345.00	-
NICO	534,473.48	17.61	350.00	1.45
NMB	229,356.92	148.93	2,960.00	-
PAL	402.52	20.13	400.00	-
SWIS	74,555.09	56.35	1,120.00	1.82
TCCL	754,803.85	75.47	1,500.00	1.35
VODA	67,296.11	38.74	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com