

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17<sup>TH</sup> JUNE 2022



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 117.33 | (0.04) | (3.70) |
| GBP/KES | 142.18 | (0.56) | 6.50   |
| EUR/KES | 122.42 | 0.04   | 4.36   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 121.81   | (1.75) | (26.82) |
| NSE-20         | 1,626.81 | (0.17) | (14.49) |
| NSE-25         | 2,876.34 | (1.18) | (23.17) |
| FTSE 15        | 165.46   | (0.92) | (21.02) |
| FTSE 25        | 165.18   | (1.51) | (26.39) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 16.17 | 16.46 | 16.77  |       |
| Market Turnover (USD MN)  | 4.45  | 2.69  | 430.41 |       |
| Foreign Buys (%)          | 20.31 | 38.30 | 48.13  |       |
| Foreign Sales (%)         | 87.41 | 69.57 | 69.59  |       |
| Foreign Participation (%) | 53.86 | 53.94 | 58.86  |       |

| Top Gainers   | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Flame Tree    | 1.21  | 9.01   | 25,600   |
| TotalEnergies | 23.75 | 6.74   | 3,500    |
| Centum        | 9.30  | 3.10   | 105,800  |

| Top Losers    | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Longhorn      | 3.09  | (9.38) | 3,100    |
| NBV Ltd       | 3.76  | (8.29) | 4,600    |
| Liberty Kenya | 5.14  | (6.55) | 30,800   |

| Top Traders       | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------------|----------|---------|---------|--------|--------|
|                   | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom         | 3.79     | 0.57    | 3.58    | 24.30  | (2.99) |
| Equity Group      | 0.25     | 0.13    | 0.22    | 39.85  | (1.60) |
| KCB Group         | 0.19     | 0.14    | -       | 37.90  | (0.39) |
| E.A Breweries     | 0.09     | 0.06    | 0.08    | 124.50 | (0.40) |
| Co-operative Bank | 0.04     | -       | 0.00    | 11.00  | 0.92   |

\*Year-to-date refers to Market Capitalization as at 31st December 2021

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 32.18    | 0.50   | 2.78   |
| KES/RWF | 8.71     | (0.02) | (5.03) |
| KES/TSH | 19.86    | (0.08) | (2.52) |
| USD/USH | 3,775.00 | (0.53) | (6.58) |
| USD/RWF | 1,021.51 | (0.01) | 1.52   |
| USD/TSH | 2,330.01 | 0.04   | (1.08) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,209.11 | (0.72) | (14.89) |
| USE LCI**      | 278.14   | (1.02) | (14.33) |
| RSE RSI        | 107.51   | -      | 5.70    |
| RSE RASI       | 146.99   | -      | 1.14    |
| DSE DSEI**     | 1,839.91 | (0.73) | (2.99)  |
| DSE TSI**      | 3,878.23 | 0.00   | 8.78    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| CQCIL | 12,009.25         | 2.14       | 69.00       | (1.43)       |
| MTN   | 1,154,746.49      | 5.69       | 182.94      | (1.48)       |
| SBU   | 35,643.60         | 0.71       | 22.80       | (0.87)       |
| UCL   | 6,259.48          | 0.59       | 19.00       | -            |

| RSE  |               |       |        |   |
|------|---------------|-------|--------|---|
| BOK  | 30,314,933.50 | 30.44 | 265.00 | - |
| BLR  | -             | 18.38 | 160.00 | - |
| IMR  | -             | 4.94  | 43.00  | - |
| CMR  | -             | 13.78 | 120.00 | - |
| MTNR | -             | 20.33 | 177.00 | - |

| DSE** |            |        |          |        |
|-------|------------|--------|----------|--------|
| CRDB  | 998,659.56 | 19.13  | 380.00   | -      |
| DCB   | 26,386.76  | 9.57   | 190.00   | (2.56) |
| DSE   | 27,292.14  | 100.71 | 2,000.00 | -      |
| MCB   | 198.90     | 19.89  | 395.00   | -      |
| NICO  | 708,558.25 | 17.62  | 350.00   | -      |
| NMB   | 14,904.93  | 149.05 | 2,960.00 | -      |
| SWIS  | 159,927.89 | 57.40  | 1,140.00 | 1.79   |
| TCCL  | 76,136.00  | 75.53  | 1,500.00 | -      |
| TPCC  | 337,782.99 | 186.31 | 3,700.00 | -      |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

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