

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.40	(0.06)	(3.76)
GBP/KES	143.82	(1.15)	5.42
EUR/KES	123.20	(0.64)	3.75

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	121.60	(0.17)	(26.95)
NSE-20	1,616.14	(0.66)	(15.05)
NSE-25	2,862.63	(0.48)	(23.54)
FTSE 15	163.94	(0.92)	(21.75)
FTSE 25	164.12	(0.64)	(26.86)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.14	16.16	16.74	
Market Turnover (USD MN)	0.38	4.45	430.80	
Foreign Buys (%)	22.99	20.31	48.11	
Foreign Sales (%)	40.08	87.41	69.56	
Foreign Participation (%)	31.54	53.86	58.83	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	5.98	7.94	31,800
Britam Holdings	6.00	7.53	26,400
Flame Tree	1.30	7.44	30,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.20	(9.47)	100
NBV Ltd	3.50	(6.91)	253,500
Nation Media	18.80	(6.00)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.17	0.08	0.11	24.35	0.21
I&M Group	0.04	0.00	-	16.50	(1.20)
StanChart Bank	0.04	-	-	123.75	-
Equity Group	0.03	0.00	0.03	39.90	0.13
KCB Group	0.02	0.00	-	36.80	(2.90)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.82	(1.12)	1.63
KES/RWF	8.70	(0.05)	(5.08)
KES/TSH	19.85	(0.06)	(2.58)
USD/USH	3,735.01	1.06	(5.45)
USD/RWF	1,021.62	(0.01)	1.51
USD/TSH	2,330.00	0.00	(1.08)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,202.17	(0.57)	(15.38)
USE LCI**	278.86	0.26	(14.11)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,833.97	(0.32)	(3.31)
DSE TSI**	3,877.42	(0.02)	8.76

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	8,722.25	5.81	185.00	1.13
SBU	214,613.83	0.70	22.27	(2.32)
UMEM	11,691,769.97	7.54	240.00	-

RSE				
BOK	204,026.52	30.45	265.00	-
BLR	-	18.39	160.00	-
IMR	8,400.08	4.94	43.00	-
CMR	-	13.79	120.00	-
MTNR	-	20.34	177.00	-

DSE**				
CRDB	655,051.59	19.15	380.00	-
DCB	287.19	9.57	190.00	-
DSE	451,883.39	97.75	1,940.00	(3.00)
MCB	597.06	19.90	395.00	-
NICO	27,157.48	17.63	350.00	-
NMB	34,302.07	149.14	2,960.00	-
SWIS	162,860.25	56.43	1,120.00	(1.75)
TCCL	15,115.48	75.58	1,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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