

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.44	(0.03)	(3.80)
GBP/KES	143.68	0.09	5.51
EUR/KES	123.45	(0.21)	3.55

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	120.41	(0.98)	(27.66)
NSE-20	1,597.02	(1.18)	(16.06)
NSE-25	2,839.48	(0.81)	(24.16)
FTSE 15	162.84	(0.67)	(22.27)
FTSE 25	162.67	(0.88)	(27.51)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.97	16.13	16.58	
Market Turnover (USD MN)	4.58	0.38	435.55	
Foreign Buys (%)	14.91	22.99	47.74	
Foreign Sales (%)	87.66	40.08	69.76	
Foreign Participation (%)	51.29	31.54	58.75	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.80	8.57	45,800
E.A.Portland	8.00	4.17	400
E.A.Cables	0.98	3.16	1,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	2.70	(10.00)	9,900
Limuru Tea	320.00	(9.86)	2,900
WPP Scangroup	3.16	(7.87)	23,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.21	0.27	2.88	24.00	(1.44)
Equity Group	0.69	0.00	0.68	39.75	(0.38)
E.A Breweries	0.44	0.40	0.43	120.00	(3.23)
KCB Group	0.11	-	0.00	36.95	0.41
Kenya Power	0.04	-	-	1.40	(0.71)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.63	(0.57)	1.05
KES/RWF	8.71	0.05	(5.03)
KES/TSH	19.85	0.01	(2.57)
USD/USH	3,715.01	0.54	(4.88)
USD/RWF	1,022.51	(0.09)	1.42
USD/TSH	2,331.01	(0.04)	(1.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,184.08	(1.50)	(16.65)
USE LCI**	278.58	(0.10)	(14.19)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,820.20	(0.75)	(4.03)
DSE TSI**	3,856.70	(0.53)	8.18

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CENT	1,815.42	9.08	287.15	(4.06)
MTN	113,452.09	5.85	185.00	-
NVL	3,090.30	5.06	160.00	3.23
SBU	371,572.23	0.70	22.12	(0.67)
UCL	7,207.32	0.60	19.00	-
UMEM	302,798.53	7.59	240.00	-

RSE				
BOK	-	30.44	265.00	-
BLR	22,051.22	18.38	160.00	-
IMR	-	4.94	43.00	-
CMR	-	13.78	120.00	-
MTNR	-	20.33	177.00	-

DSE**				
CRDB	10,759,101.83	18.14	360.00	(5.26)
DCB	957.21	9.57	190.00	-
DSE	10,751.01	97.74	1,940.00	-
JATU	4,136.67	17.38	345.00	-
NICO	44,082.16	17.63	350.00	-
NMB	1,459,771.38	149.12	2,960.00	-
SWALA	2,267.08	22.67	450.00	-
SWIS	41,811.05	56.43	1,120.00	-
TCCL	236,403.30	73.55	1,460.00	(2.67)
TICL	143.58	14.36	285.00	-
TPCC	38,026.53	186.40	3,700.00	-
VODA	387.92	38.79	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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