

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.51	(0.06)	(3.86)
GBP/KES	144.22	(0.37)	5.15
EUR/KES	123.88	(0.34)	3.22

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	118.62	(1.49)	(28.74)
NSE-20	1,580.51	(1.03)	(16.93)
NSE-25	2,798.77	(1.43)	(25.24)
FTSE 15	161.38	(0.90)	(22.97)
FTSE 25	160.58	(1.28)	(28.44)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.73	15.96	16.33	
Market Turnover (USD MN)	6.72	4.57	435.55	
Foreign Buys (%)	46.60	14.91	47.74	
Foreign Sales (%)	90.95	87.66	69.76	
Foreign Participation (%)	68.78	51.29	58.75	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland	8.80	10.00	500
Home Afrika	0.33	10.00	97,400
B.O.C Kenya	80.00	9.59	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	16.50	(7.82)	700
ILAM FAHARI I-REIT	5.60	(6.35)	700
Uchumi Supermarkets	0.16	(5.88)	96,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.11	3.03	5.90	23.45	(2.29)
KCB Group	0.24	-	0.04	36.90	(0.14)
E.A. Breweries	0.14	0.06	0.10	118.75	(1.04)
Equity Group	0.09	-	-	39.00	(1.89)
BAT Kenya	0.07	0.04	0.07	424.50	(0.18)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.57	(0.19)	0.85
KES/RWF	8.70	(0.13)	(5.15)
KES/TSH	19.85	(0.02)	(2.59)
USD/USH	3,710.00	0.13	(4.74)
USD/RWF	1,021.75	0.07	1.50
USD/TSH	2,332.01	(0.04)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,172.17	(1.01)	(17.49)
USE LCI**	278.35	(0.08)	(14.26)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,810.08	(0.56)	(4.57)
DSE TSI**	3,857.56	0.02	8.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	14,648.64	5.86	185.00	-
SBU	154,480.58	0.70	22.00	(0.54)
UCL	52,956.81	0.60	19.00	-
UMEM	3,400,891.27	7.60	240.00	-

RSE				
BOK	-	30.48	265.00	-
BLR	-	18.40	160.00	-
IMR	-	4.95	43.00	-
CMR	-	13.80	120.00	-
MTNR	-	20.36	177.00	-

DSE**				
CRDB	18,502,536.54	18.39	365.00	1.39
DSE	1,130,417.87	98.76	1,960.00	1.03
NMB	4,104,999.02	148.14	2,940.00	(0.68)
SWIS	1,693.04	56.43	1,120.00	-
TCCL	517,418.71	72.56	1,440.00	(1.37)
TPCC	494,056.71	186.44	3,700.00	-
TTP	60.47	6.05	120.00	-
VODA	1,551.96	38.80	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com