

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.57	(0.06)	(3.91)
GBP/KES	143.93	0.20	5.35
EUR/KES	123.68	0.16	3.37

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	118.30	(0.27)	(28.93)
NSE-20	1,569.10	(0.72)	(17.53)
NSE-25	2,784.96	(0.49)	(25.61)
FTSE 15	160.48	(0.56)	(23.40)
FTSE 25	160.16	(0.26)	(28.63)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.67	15.72	16.29	
Market Turnover (USD MN)	1.02	6.72	436.62	
Foreign Buys (%)	45.15	46.60	47.74	
Foreign Sales (%)	34.49	90.95	69.67	
Foreign Participation (%)	39.82	68.78	58.71	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ILAM FAHARI I-REIT	6.12	9.29	28,400
NBV	4.01	8.38	6,000
Liberty Kenya	5.80	8.21	8,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	40.00	(9.09)	400
B.O.C	74.00	(7.50)	200
E.A.Cables	0.91	(6.19)	32,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.35	0.26	0.01	39.00	-
EABL	0.27	0.19	0.25	117.75	(0.84)
KCB Group	0.14	-	0.00	36.50	(1.08)
Umeme	0.10	-	-	8.00	0.25
Safaricom	0.10	0.01	0.08	23.50	0.21

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.81	0.75	1.61
KES/RWF	8.69	(0.01)	(5.17)
KES/TSH	19.85	0.03	(2.56)
USD/USH	3,740.00	(0.81)	(5.59)
USD/RWF	1,022.16	(0.04)	1.46
USD/TSH	2,334.01	(0.09)	(1.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,156.18	(1.36)	(18.62)
USE LCI**	274.02	(1.56)	(15.60)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,809.33	(0.04)	(4.61)
DSE TSI**	3,858.77	0.03	8.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	6,915.91	17.29	550.00	-
MTN	9,542,449.55	5.66	180.00	(2.70)
UMEM	9,767.15	7.51	239.00	(0.42)
SBU	23,444.94	0.69	22.00	-

RSE				
BOK	-	30.48	265.00	-
BLR	-	18.40	160.00	-
IMR	-	4.95	43.00	-
CMR	-	13.80	120.00	-
MTNR	-	20.36	177.00	-

DSE**				
CRDB	7,807,749.35	18.13	360.00	(1.37)
TPCC	15,067,922.63	191.42	3,800.00	2.70
NICO	67,121.70	16.37	325.00	(7.14)
NMB	550,028.21	148.10	2,940.00	-
DCB	4,306.87	9.57	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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