

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.66	(0.07)	(3.99)
GBP/KES	143.92	0.01	5.35
EUR/KES	123.74	(0.05)	3.33

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	117.21	(0.92)	(29.59)
NSE-20	1,573.32	0.27	(17.31)
NSE-25	2,767.45	(0.63)	(26.08)
FTSE 15	159.95	(0.33)	(23.65)
FTSE 25	158.99	(0.73)	(29.15)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.52	15.66		16.14
Market Turnover (USD MN)	9.82	1.02		446.83
Foreign Buys (%)	17.44	45.15		47.05
Foreign Sales (%)	91.69	34.49		70.18
Foreign Participation (%)	54.56	39.82		58.61

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	44.00	10.00	5,500
Express Kenya	2.99	9.93	1,000
Home Afrika	0.33	6.45	29,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.72	(7.23)	35,500
Sasini	19.40	(6.73)	400
Liberty Kenya	5.50	(5.17)	10,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.10	1.71	6.88	23.10	(1.70)
Equity Group	1.75	-	1.58	39.00	-
KCB Group	0.50	-	0.17	36.70	0.55
EABL	0.37	-	0.36	115.25	(2.12)
I&M Group	0.03	-	-	17.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.96	0.46	2.08
KES/RWF	8.69	(0.10)	(5.27)
KES/TSH	19.81	(0.20)	(2.75)
USD/USH	3,760.01	(0.53)	(6.15)
USD/RWF	1,021.85	0.03	1.49
USD/TSH	2,331.01	0.13	(1.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,157.15	0.08	(18.55)
USE LCI**	273.56	(0.17)	(15.74)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,810.34	0.06	(4.55)
DSE TSI**	3,871.27	0.32	8.59

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,891,384.67	2.51	80.17	(5.68)
CQCIL	35,841.13	2.16	69.00	-
MTN	101,665.64	5.63	180.00	-
SBU	157,714.73	0.69	22.00	-
UMEM	2,662.39	7.48	239.00	-

RSE				
BOK	-	30.51	265.00	-
BLR	11,053.41	18.42	160.00	-
IMR	-	4.95	43.00	-
CMR	-	13.82	120.00	-
MTNR	-	20.38	177.00	-

DSE**				
CRDB	12,018,059.92	18.42	365.00	1.39
NMB	2,292,747.36	150.41	2,980.00	1.36
TCCL	370,682.56	72.68	1,440.00	-
VODA	26,256.68	25.74	510.00	-
SWIS	21,481.82	56.53	1,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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