

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.69	(0.03)	(4.02)
GBP/KES	144.32	(0.28)	5.09
EUR/KES	123.90	(0.13)	3.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	116.88	(0.28)	(29.78)
NSE-20	1,563.68	(0.61)	(17.81)
NSE-25	2,752.62	(0.54)	(26.48)
FTSE 15	159.39	(0.35)	(23.92)
FTSE 25	158.45	(0.34)	(29.39)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.47	15.51	16.09	
Market Turnover (USD MN)	4.38	9.82	451.39	
Foreign Buys (%)	58.54	17.44	47.16	
Foreign Sales (%)	92.49	91.69	70.40	
Foreign Participation (%)	75.51	54.56	58.78	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	4.35	9.02	7,600
Kakuzi	441.25	4.07	300
Centum	9.66	2.11	2,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	7.20	(10.00)	10,200
Longhorn	2.77	(7.97)	12,400
Sanlam	12.00	(7.69)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
EABL	2.67	2.45	2.66	110.00	(4.56)
Safaricom	0.90	0.11	0.78	23.15	0.22
Equity Group	0.60	-	0.60	39.00	-
StanChart	0.09	-	-	124.50	(0.40)
Co-op	0.03	-	0.00	10.80	(0.46)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.86	(0.30)	1.78
KES/RWF	8.67	(0.16)	(5.42)
KES/TSH	19.82	0.05	(2.70)
USD/USH	3,750.00	0.27	(5.87)
USD/RWF	1,020.51	0.13	1.62
USD/TSH	2,333.00	(0.09)	(1.21)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,151.48	(0.49)	(18.95)
USE LCI**	273.54	(0.01)	(15.75)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,800.30	(0.55)	(5.08)
DSE TSI**	3,861.28	(0.26)	8.31

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,573,825.49	2.51	80.00	(0.21)
CENT	-	9.13	290.79	(0.61)
MTN	310,994.50	5.65	180.00	-

RSE				
BOK	6,112.40	30.56	265.00	-
BLR	-	18.45	160.00	-
IMR	-	4.96	43.00	-
CMR	-	13.84	120.00	-
MTNR	-	20.41	177.00	-

DSE**				
CRDB	14,219,515.10	18.16	360.00	(1.37)
NICO	1,509,388.27	17.15	340.00	4.62
NMB	1,782,353.48	150.33	2,980.00	-
TPCC	1,187,166.16	187.66	3,720.00	(2.11)
SWIS	36,273.75	56.50	1,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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