

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.70	(0.01)	(4.03)
GBP/KES	144.36	(0.03)	5.06
EUR/KES	124.80	(0.72)	2.50

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	117.90	0.87	(29.17)
NSE-20	1,578.71	0.96	(17.02)
NSE-25	2,783.77	1.13	(25.65)
FTSE 15	161.34	1.22	(22.99)
FTSE 25	160.30	1.17	(28.57)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.60	15.47	16.23	
Market Turnover (USD MN)	2.09	4.38	453.56	
Foreign Buys (%)	21.21	58.54	47.04	
Foreign Sales (%)	80.54	92.49	70.45	
Foreign Participation (%)	50.87	75.51	58.74	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	97.75	9.83	2,900
E.A Breweries	119.50	8.64	569,700
NSE	7.02	6.36	3,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A Cables	0.81	(7.95)	32,800
Sameer	4.05	(6.90)	3,100
Uchumi	0.17	(5.56)	276,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.95	0.29	0.81	23.35	0.86
E.A Breweries	0.58	0.15	0.50	119.50	8.64
Equity Group	0.37	0.00	0.37	39.05	0.13
Co-op	0.07	0.00	0.01	10.95	1.39
StanChart	0.03	-	-	125.00	0.40

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.82	(0.14)	1.63
KES/RWF	19.81	128.50	116.11
KES/TSH	8.69	(56.18)	(57.36)
USD/USH	3,745.00	0.13	(5.73)
USD/RWF	2,332.00	(128.51)	(124.82)
USD/TSH	1,022.47	56.17	55.64

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,145.36	(0.53)	(19.38)
USE LCI**	273.54	-	(15.75)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,801.84	0.09	(5.00)
DSE TSI**	3,870.65	0.24	8.57

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	266,269.40	2.51	80.00	-
MTN	16,242.06	5.66	180.00	-
SBU	273,605.01	0.69	22.00	-
UMEM	163,008.83	7.51	239.01	0.00

RSE				
BOK	24,075.59	13.38	265.00	-
BLR	4,845.40	8.08	160.00	-
IMR	55,560.60	2.17	43.00	-
CMR	-	6.06	120.00	-
MTNR	-	8.93	177.00	-

DSE**				
CRDB	17,692,055.85	42.59	370.00	2.78
NICO	172,098.22	37.41	325.00	(4.41)
NMB	1,372,181.10	343.05	2,980.00	-
JATU	20,323.71	37.99	330.00	(4.35)
DCB	8,530.09	21.87	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com