

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JUNE 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	117.83	(0.03)	(4.15)
GBP/KES	143.70	0.46	5.49
EUR/KES	124.02	0.47	3.10

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	124.47	1.34	(25.23)
NSE-20	1,612.89	0.74	(15.23)
NSE-25	2,953.55	2.55	(21.11)
FTSE 15	170.14	2.93	(18.79)
FTSE 25	170.32	2.40	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16,457.34	16.24	17,139.72	
Market Turnover (USD MN)	3.40	2.72	459.93	
Foreign Buys (%)	73.15	29.33	47.13	
Foreign Sales (%)	80.01	79.14	70.58	
Foreign Participation (%)	76.58	54.23	58.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.25	9.80	200
Olympia Capital	2.30	9.52	20,000
E.A. Cables	0.90	8.43	8,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	8.00	(8.68)	100
Sameer Africa	3.80	(5.94)	10,000
Williamson Tea	124.00	(4.25)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.81	1.09	1.78	24.95	0.20
DTB	0.54	0.52	0.01	49.95	(2.54)
BAT Kenya	0.53	0.51	0.53	407.75	(1.98)
Equity	0.37	0.37	0.37	43.00	7.77
StanChart	0.04	-	-	124.75	(0.20)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.91	(0.13)	1.93
KES/RWF	8.68	(0.09)	(5.34)
KES/TSH	19.79	(0.08)	(2.86)
USD/USH	3,760.01	0.13	(6.15)
USD/RWF	1,022.57	0.09	1.42
USD/TSH	2,332.01	0.08	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,130.12	(0.28)	(20.45)
USE LCI**	269.47	(1.23)	(17.00)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,856.85	1.69	(2.10)
DSE TSI**	3,928.55	0.38	10.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	880,983.27	2.51	80.00	-
MTN	50,792.70	5.49	175.22	(2.19)
UMEM	2,224.58	7.49	239.01	-

RSE				
BOK	30,078,242.03	30.54	265.00	-
BLR	36,874.01	18.44	160.00	-
IMR	147,369.27	4.95	43.00	-
CMR	-	13.83	120.00	-
MTNR	-	20.40	177.00	-

DSE**				
CRDB	15,471,279.73	20.21	400.00	3.90
NMB	1,671,900.72	157.65	3,120.00	-
TCCL	177,051.07	73.77	1,460.00	-
VODA	16,452.01	38.91	770.00	-
DCB	3,840.15	9.60	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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