

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.84	(0.01)	(0.62)
GBP/KES	152.72	(0.03)	(0.44)
EUR/KES	127.73	(0.07)	0.21

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.53	0.17	(3.56)
NSE-20	1,882.34	(0.23)	(1.06)
NSE-25	3,620.79	(0.01)	(3.29)
FTSE 15	203.81	(0.37)	(2.72)
FTSE 25	216.12	(0.06)	(3.69)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.96	21.92	22.10	
Market Turnover (USD MN)	1.78	4.60	158.65	
Foreign Buys (%)	38.63	59.78	57.96	
Foreign Sales (%)	72.26	53.32	59.49	
Foreign Participation (%)	55.44	56.55	58.73	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	13.50	9.31	100
Liberty Kenya	7.14	9.17	11,500
HF Group	3.49	4.49	29,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.17	(10.00)	23,000
Car & General (K)	59.00	(7.81)	1,000
Eveready E.A	0.90	(7.22)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.65	0.25	0.64	50.00	-
Safaricom	0.49	0.42	0.40	36.15	0.56
KCB Group	0.39	0.00	0.18	44.30	(1.56)
E.A Breweries	0.07	0.01	0.06	156.50	(1.57)
StanChart Bank	0.05	-	-	132.25	0.19

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.10	(0.20)	(0.67)
KES/RWF	8.91	(0.56)	(2.85)
KES/TSH	20.33	(0.05)	(0.23)
USD/USH	3,540.01	0.20	0.06
USD/RWF	1,013.95	0.56	2.25
USD/TSH	2,314.00	0.04	(0.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,337.68	(3.88)	(5.84)
USE LCI**	280.63	(9.15)	(13.56)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,954.36	0.26	3.04
DSE TSI**	3,811.68	0.33	6.91

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.07	250.00	-
BLR	-	14.03	125.00	-
IMR	145,508.44	5.05	45.00	-
CMR	-	13.47	120.00	-
MTNR	101,047.53	20.21	180.00	-

USE **				
MTN	11,252.89	5.79	180.00	-
SBU	53,930.09	0.80	25.03	(0.60)
UCL	37,648.99	0.74	23.06	4.77
UMEM	19,680.99	5.79	180.00	0.51

DSE **				
CRDB	6,073,266.07	17.22	350.00	-
DCB	114,509.07	8.86	180.00	5.88
JATU	110,357.86	15.74	320.00	(1.54)
NMB	2,676,296.08	133.81	2,720.00	-
TCCL	2,547,351.75	63.96	1,300.00	4.84
TOL	560.84	28.04	570.00	-
TPCC	2,381,706.73	192.85	3,920.00	4.26
VODA	42,427.16	37.88	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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