

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.85	(0.01)	(0.63)
GBP/KES	152.82	(0.06)	(0.50)
EUR/KES	127.73	0.00	0.21

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.48	1.21	(2.39)
NSE-20	1,877.07	(0.28)	(1.34)
NSE-25	3,644.99	0.67	(2.64)
FTSE 15	204.72	0.45	(2.28)
FTSE 25	218.43	1.07	(2.66)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.23	21.96	22.37	
Market Turnover (USD MN)	6.16	1.78	164.85	
Foreign Buys (%)	75.89	38.63	58.63	
Foreign Sales (%)	77.89	72.26	60.18	
Foreign Participation (%)	76.89	55.44	59.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
New Gold ETF	2,075.00	10.37	44,200
Eveready E.A	0.97	7.78	4,900
Uchumi	0.22	4.76	13,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	5.50	(9.84)	50,300
Liberty Kenya	6.64	(7.00)	1,100
NCBA Group	23.00	(4.37)	916,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.42	3.19	3.36	37.00	2.35
StanChart Bank	1.37	-	-	132.00	(0.19)
New Gold ETF	0.81	0.81	0.81	2,075.00	10.37
Equity Group	0.45	0.39	0.14	50.25	0.50
E.A Breweries	0.31	-	0.23	156.25	(0.16)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.01	(0.29)	(0.96)
KES/RWF	8.91	(0.01)	(2.86)
KES/TSH	20.33	0.03	(0.19)
USD/USH	3,530.01	0.28	0.34
USD/RWF	1,013.95	(0.00)	2.25
USD/TSH	2,315.01	(0.04)	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,337.68	-	(5.84)
USE LCI**	280.63	-	(13.56)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,938.90	(0.79)	2.22
DSE TSI**	3,806.45	(0.14)	6.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,807.16	28.07	250.00	-
BLR	-	14.04	125.00	-
IMR	19,706.26	5.05	45.00	-
CMR	-	13.47	120.00	-
MTNR	-	20.21	180.00	-

USE **				
MTN	11,285.92	5.81	180.00	-
SBU	54,088.37	0.81	25.03	-
UCL	37,759.49	0.74	23.06	-
UMEM	19,738.75	5.81	180.00	-

DSE **				
CRDB	6,776,470.13	17.21	350.00	-
DCB	211,007.56	8.85	180.00	-
DSE	137,705.14	68.85	1,400.00	-
JATU	19,042.65	15.74	320.00	-
NICO	114,019.86	16.97	345.00	-
NMB	3,983,613.09	132.79	2,700.00	(0.74)
SWIS	2,950.82	49.18	1,000.00	-
TCCL	271,987.33	60.98	1,240.00	(4.62)
TPCC	184,304.56	192.79	3,920.00	-
VODA	2,650.82	37.87	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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