

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.89	(0.03)	(0.66)
GBP/KES	152.25	0.37	(0.13)
EUR/KES	127.09	0.49	0.70

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.36	1.16	(1.26)
NSE-20	1,894.36	0.92	(0.43)
NSE-25	3,686.72	1.14	(1.53)
FTSE 15	206.82	1.03	(1.28)
FTSE 25	220.90	1.13	(1.56)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.48	22.22	22.63	
Market Turnover (USD MN)	4.08	6.16	168.96	
Foreign Buys (%)	58.65	75.89	58.63	
Foreign Sales (%)	71.87	77.89	60.47	
Foreign Participation (%)	65.26	76.89	59.55	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	6.00	9.09	700
NCBA Group	24.35	5.87	19,700
Liberty Kenya	6.98	5.12	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	12.25	(9.59)	1,300
Car & General (K)	52.00	(9.17)	900
Longhorn Publishers	3.71	(7.25)	7,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.88	1.16	1.73	37.50	1.35
KCB Group	0.87	0.32	0.06	45.05	1.35
Equity Group	0.73	0.70	0.73	51.00	1.49
E.A Breweries	0.45	0.19	0.41	156.25	-
StanChart Bank	0.02	-	-	132.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.17	0.53	(0.43)
KES/RWF	8.90	(0.03)	(2.89)
KES/TSH	20.33	(0.03)	(0.23)
USD/USH	3,550.01	(0.57)	(0.23)
USD/RWF	1,014.00	(0.01)	2.24
USD/TSH	2,315.01	(0.00)	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,327.00	(0.80)	(6.59)
USE LCI**	282.55	0.68	(12.97)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,940.66	0.09	2.32
DSE TSI**	3,806.37	(0.00)	6.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.08	250.00	-
BLR	-	14.04	125.00	-
IMR	197,621.13	5.05	45.00	-
CMR	-	13.48	120.00	-
MTNR	-	20.22	180.00	-

USE **				
MTN	68,729.93	5.77	180.00	-
NVL	65,297.22	5.13	160.00	-
SBU	103,241.12	0.83	26.00	3.88
UCL	3,156.81	0.77	24.00	4.08

DSE **				
CRDB	2,017,887.71	17.22	350.00	-
JATU	39,347.07	15.25	310.00	(3.13)
NICO	4,073.44	16.97	345.00	-
NMB	8,092,109.92	132.83	2,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com