

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.91	(0.02)	(0.68)
GBP/KES	152.41	(0.11)	(0.24)
EUR/KES	126.73	0.29	0.99

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.64	0.17	(1.09)
NSE-20	1,897.90	0.19	(0.25)
NSE-25	3,703.58	0.46	(1.08)
FTSE 15	207.76	0.45	(0.83)
FTSE 25	221.54	0.29	(1.27)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.51	22.47	22.67	
Market Turnover (USD MN)	3.75	4.08	172.74	
Foreign Buys (%)	20.06	58.65	57.79	
Foreign Sales (%)	74.85	71.87	60.78	
Foreign Participation (%)	47.45	65.26	59.29	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.50	8.33	100
Sameer Africa	2.70	6.72	300
Stanbic Holdings	99.75	4.45	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	6.62	(5.16)	2,300
Unga Group	29.00	(4.92)	100
Uchumi	0.20	(4.76)	79,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.45	0.14	2.39	37.50	-
E.A Breweries	0.55	0.26	0.26	156.75	0.32
KCB Group	0.46	0.23	0.12	45.35	0.67
Equity Group	0.14	0.09	0.03	51.75	1.47
Kenya Power	0.04	0.02	-	1.64	(2.38)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, U\$H, RWF

	Close	1-day	y-t-d
KES/USH	31.27	0.32	(0.12)
KES/RWF	8.90	(0.00)	(2.89)
KES/TSH	20.32	(0.02)	(0.25)
USD/USH	3,562.01	(0.34)	(0.56)
USD/RWF	1,014.21	(0.02)	2.22
USD/TSH	2,315.01	(0.00)	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,319.79	(0.54)	(7.10)
USE LCI**	282.58	0.01	(12.96)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,943.70	0.16	2.48
DSE TSI**	3,806.45	0.00	6.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.08	250.00	-
BLR	-	14.04	125.00	-
IMR	-	5.05	45.00	-
CMR	-	13.48	120.00	-
MTNR	600,458.26	20.22	180.00	-

USE **				
MTN	174,642.89	5.76	180.08	0.04
UCL	11,106.81	0.74	23.00	(4.17)
UCL	3,156.81	0.77	24.00	4.08

DSE **				
CRDB	814,639.58	17.22	350.00	-
DCB	6,200.09	8.86	180.00	-
JATU	23,619.37	15.75	320.00	3.23
NICO	163,652.74	16.98	345.00	-
NMB	179,359.62	132.86	2,700.00	-
TCCL	28,067.69	61.02	1,240.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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