

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.95	(0.03)	(0.71)
GBP/KES	151.90	0.34	0.10
EUR/KES	125.63	0.86	1.84

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.37	(1.38)	(2.46)
NSE-20	1,889.46	(0.44)	(0.69)
NSE-25	3,662.47	(1.11)	(2.18)
FTSE 15	205.82	(0.93)	(1.76)
FTSE 25	218.54	(1.35)	(2.61)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.20	22.51	22.35	
Market Turnover (USD MN)	1.18	3.75	173.93	
Foreign Buys (%)	15.44	20.06	57.50	
Foreign Sales (%)	79.18	74.85	60.91	
Foreign Participation (%)	47.31	47.45	59.20	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	15.80	9.72	300
Flame Tree	1.28	9.40	200
Car & General	57.00	9.09	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.06	(6.77)	5,200
Home Afrika	0.34	(5.56)	331,100
Uchumi	0.19	(5.00)	137,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.56	0.15	0.47	36.70	(2.13)
Equity Group	0.19	0.01	0.18	50.75	(1.93)
KCB Group	0.18	-	0.16	44.90	(0.99)
Centum	0.13	0.00	0.12	14.00	-
Kenya Power	0.03	0.01	-	1.62	(1.22)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.41	0.45	0.33
KES/RWF	9.04	1.53	(1.40)
KES/TSH	20.32	(0.03)	(0.28)
USD/USH	3,579.01	(0.48)	(1.04)
USD/RWF	1,030.00	(1.56)	0.70
USD/TSH	2,315.01	0.00	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,329.96	0.77	(6.39)
USE LCI**	282.34	(0.08)	(13.04)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,943.61	(0.00)	2.47
DSE TSI**	3,806.15	(0.01)	6.76

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	109,457.68	5.73	180.00	(0.04)
SBU	343,059.21	0.84	26.23	0.88
UMEM	1,566,070.35	5.41	170.00	(5.56)

RSE				
BOK	-	27.66	250.00	-
BLR	-	13.83	125.00	-
IMR	13,441.31	4.98	45.00	-
CMR	-	13.28	120.00	-
MTNR	9,956.52	19.91	180.00	-

DSE **				
CRDB	162,540.30	17.23	350.00	-
JATU	12,403.71	15.50	315.00	(1.56)
NICO	32,978.12	16.49	335.00	(2.90)
NMB	964,831.54	132.90	2,700.00	-
TCCL	19,530.92	61.03	1,240.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

Jubilee Holdings acquires 10% additional stake in SEACOM

Jubilee Holdings has announced that it has purchased an additional 10% stake in SEACOM thereby increasing its shareholding from 8.8% to 18.8%. This is part of the group's diversification strategy into infrastructure sub-sectors i.e. energy and ICT along with the group's goal to position itself at the center of digital transformation in the region. SEACOM provides communications and cloud solutions through a broadband submarine cable system.

(Source: Company filings, DBIB Research).

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