

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.01	(0.06)	(0.77)
GBP/KES	150.75	0.75	0.86
EUR/KES	124.59	0.83	2.66

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.44	(1.19)	(3.62)
NSE-20	1,890.59	0.06	(0.63)
NSE-25	3,631.71	(0.84)	(3.00)
FTSE 15	204.41	(0.69)	(2.43)
FTSE 25	216.11	(1.11)	(3.69)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.92	22.18		22.09
Market Turnover (USD MN)	8.59	1.18		182.58
Foreign Buys (%)	74.19	15.44		58.29
Foreign Sales (%)	84.74	79.18		62.04
Foreign Participation (%)	79.47	47.31		60.16

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	13.05	8.30	900
Uchumi	0.20	5.26	10,200
Nation Media	21.20	4.69	3,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	27.00	(6.90)	200
NBV Ltd	4.69	(5.25)	57,200
Trans-Century	1.15	(4.96)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BAT Kenya	3.89	3.88	3.88	495.00	0.81
Safaricom	3.30	1.46	3.27	36.05	(1.77)
KCB Group	0.70	0.56	0.11	44.10	(1.78)
Equity Group	0.44	0.30	0.01	50.50	(0.49)
Williamson Tea	0.14	0.14	-	130.00	(3.53)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, U\$H, RWF

	Close	1-day	y-t-d
KES/USH	31.72	0.98	1.31
KES/RWF	9.03	(0.15)	(1.56)
KES/TSH	20.31	(0.01)	(0.29)
USD/USH	3,616.01	(1.03)	(2.09)
USD/RWF	1,029.00	0.10	0.80
USD/TSH	2,316.00	(0.04)	(0.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,341.63	0.88	(5.56)
USE LCI**	281.44	(0.32)	(13.31)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,941.07	(0.13)	2.34
DSE TSI**	3,807.94	0.05	6.81

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	3,024.99	2.84	90.00	(3.45)
MTN	12,485.89	5.68	180.00	-
SBU	38,632.16	0.82	26.00	(0.88)
UMEM	37,820.90	5.36	170.00	-

RSE				
BOK	1,661,994.62	27.70	250.00	-
BLR	-	13.85	125.00	-
IMR	-	4.99	45.00	-
CMR	-	13.30	120.00	-
MTNR	-	19.94	180.00	-

DSE **				
CRDB	7,238,186.43	17.23	350.00	-
JATU	26,150.10	15.75	320.00	1.59
NICO	403,180.15	17.23	350.00	4.48
NMB	26,583.31	132.92	2,700.00	-
SWIS	1,051,517.46	49.23	1,000.00	-
TPCC	1,000,831.96	193.96	3,940.00	0.51

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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