

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.08	(0.05)	(0.83)
GBP/KES	150.19	0.37	1.22
EUR/KES	124.75	(0.13)	2.54

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.92	(1.57)	(5.13)
NSE-20	1,884.29	(0.33)	(0.96)
NSE-25	3,595.34	(1.00)	(3.97)
FTSE 15	203.36	(0.51)	(2.93)
FTSE 25	213.47	(1.22)	(4.87)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.56	21.91	21.74	
Market Turnover (USD MN)	3.14	8.58	185.74	
Foreign Buys (%)	71.05	74.19	58.51	
Foreign Sales (%)	67.35	84.74	62.13	
Foreign Participation (%)	69.20	79.47	60.32	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.53	6.97	6,100
Home Afrika	0.37	5.71	57,300
Car & General	60.25	4.78	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.11	(3.48)	4,800
TPS E.A	12.50	(2.72)	3,600
Safaricom	35.10	(2.64)	5,545,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.71	1.16	1.60	35.10	(2.64)
Equity Group	0.63	0.59	0.43	50.75	0.50
Stanbic Holdings	0.46	0.44	-	99.50	1.53
KCB Group	0.12	0.00	0.04	44.40	0.68
ABSA Bank	0.04	-	-	12.10	(0.82)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.63	(0.26)	1.04
KES/RWF	9.03	0.05	(1.50)
KES/TSH	20.29	(0.10)	(0.39)
USD/USH	3,608.51	0.21	(1.88)
USD/RWF	1,030.10	(0.11)	0.69
USD/TSH	2,315.01	0.04	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,941.22	0.01	2.35
DSE TSI**	3,808.72	0.02	6.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.69	250.00	-
BLR	-	13.84	125.00	-
IMR	1,495.02	4.98	45.00	-
CMR	-	13.29	120.00	-
MTNR	-	19.93	180.00	-

DSE **				
CRDB	1,620,002.76	17.25	350.00	-
DCB	48,390.39	9.61	195.00	8.33
DSE	1,622,099.47	70.96	1,440.00	2.86
JATU	30,433.09	15.77	320.00	-
NICO	339,785.99	17.00	345.00	(1.43)
NMB	263,165.42	133.05	2,700.00	-
TCCL	43,260.72	61.10	1,240.00	-
TOL	561.75	28.09	570.00	-
TPCC	180,364.35	194.15	3,940.00	-

*Local Currency

**Trading data for the previous day.

Note: The Uganda Securities Exchange (USE) remained closed on 8th March 2022, in observance of International Women's Day.

RESEARCH DEPARTMENT

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