

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.14	(0.05)	(0.88)
GBP/KES	150.06	0.09	1.31
EUR/KES	124.99	(0.19)	2.35

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.85	(0.04)	(5.17)
NSE-20	1,869.72	(0.77)	(1.73)
NSE-25	3,601.66	0.18	(3.80)
FTSE 15	203.54	0.09	(2.84)
FTSE 25	213.59	0.06	(4.82)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.54	21.55	21.73	
Market Turnover (USD MN)	7.46	3.14	193.27	
Foreign Buys (%)	45.14	71.05	57.99	
Foreign Sales (%)	72.36	67.35	62.53	
Foreign Participation (%)	58.75	69.20	60.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.85	4.53	7,900
NCBA Group	24.70	1.65	12,200
I&M Group	20.80	1.46	3,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	14.30	(9.49)	1,000
Sanlam Kenya	12.00	(9.43)	1,200
Trans-Century	1.01	(9.01)	6,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.02	0.99	2.96	35.05	(0.14)
StanChart Bank	1.32	-	-	131.00	(1.13)
KCB Group	1.29	1.17	1.07	44.70	0.68
Equity Group	1.24	1.20	1.20	51.00	0.49
E.A Breweries	0.23	-	0.15	154.50	(0.32)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.72	0.27	1.31
KES/RWF	8.89	(1.56)	(3.04)
KES/TSH	20.29	(0.01)	(0.40)
USD/USH	3,620.01	(0.32)	(2.20)
USD/RWF	1,014.58	1.51	2.19
USD/TSH	2,316.01	(0.04)	(0.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,344.49	0.21	(5.36)
USE LCI**	282.22	0.28	(13.07)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,933.40	(0.40)	1.93
DSE TSI**	3,796.75	(0.31)	6.50

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.12	250.00	-
BLR	1,061,669.65	14.06	125.00	-
IMR	17,717.93	5.06	45.00	-
CMR	-	13.50	120.00	-
MTNR	-	20.25	180.00	-

USE **				
MTN	928,441.00	5.68	180.05	0.03
SBU	36,727.60	0.82	26.06	0.23
UCL	77,157.85	0.73	23.00	-
UMEM	106,694.24	5.68	180.00	5.88

DSE **				
CRDB	1,829,687.36	17.25	350.00	-
DCB	1,079,860.83	9.36	190.00	(2.56)
DSE	128,445.97	70.96	1,440.00	-
JATU	218,997.33	15.03	305.00	-
MUCOBA	197.12	19.71	400.00	-
NICO	810,499.81	17.25	350.00	1.45
NMB	1,744,937.36	127.14	2,580.00	(4.44)
TBL	107,432,558.96	537.16	10,900.00	-
TCCL	10,388.43	61.11	1,240.00	-
TPCC	1,619,447.26	202.05	4,100.00	4.06

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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