

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.18	(0.04)	(0.92)
GBP/KES	150.41	(0.23)	1.08
EUR/KES	126.10	(0.89)	1.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	159.05	0.76	(4.45)
NSE-20	1,864.58	(0.27)	(2.00)
NSE-25	3,613.10	0.32	(3.49)
FTSE 15	203.77	0.11	(2.74)
FTSE 25	214.67	0.51	(4.34)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.70	21.53	21.89	
Market Turnover (USD MN)	1.04	7.45	194.31	
Foreign Buys (%)	45.40	45.14	57.92	
Foreign Sales (%)	64.36	72.36	62.54	
Foreign Participation (%)	54.88	58.75	60.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	19.75	9.72	1,900
BK Group	29.35	8.70	300
Car & General (K)	61.25	8.41	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	6.30	(10.00)	100
Standard Group	13.40	(6.29)	200
NBV Ltd	4.61	(4.95)	17,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.56	0.43	0.45	35.50	1.28
E.A Breweries	0.14	0.00	0.13	153.00	(0.97)
StanChart Bank	0.13	-	-	131.00	-
KCB Group	0.06	0.01	0.04	44.70	-
Equity Group	0.05	0.03	0.04	51.25	0.49

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.71	(0.01)	1.30
KES/RWF	8.98	1.04	(2.03)
KES/TSH	20.28	(0.08)	(0.48)
USD/USH	3,621.01	(0.03)	(2.23)
USD/RWF	1,025.50	(1.08)	1.13
USD/TSH	2,315.01	0.04	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,342.21	(0.17)	(5.52)
USE LCI**	282.19	(0.01)	(13.08)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,937.18	0.20	2.13
DSE TSI**	3,819.67	0.60	7.14

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.83	250.00	-
BLR	-	13.92	125.00	-
IMR	12,024.72	5.01	45.00	-
CMR	-	13.36	120.00	-
MTNR	-	20.04	180.00	-

USE **				
MTN	48,392.16	5.69	180.55	0.28
NVL	12,961.12	5.05	160.00	-
SBU	49,846.59	0.82	26.00	(0.23)
UCL	959,187.05	0.69	22.01	(4.30)
UMEM	4,804,963.53	5.52	175.00	(2.78)

DSE **				
CRDB	42,450,049.81	17.26	350.00	-
DCB	113,546.11	9.62	195.00	2.63
DSE	212,209.99	70.04	1,420.00	(1.39)
JATU	26,929.45	14.80	300.00	(1.64)
NICO	48,117.90	17.76	360.00	2.86
NMB	4,244,984.02	133.17	2,700.00	4.65
PAL	9,864.27	19.73	400.00	-
TCCL	12,231.69	61.16	1,240.00	-
TPCC	20,221.75	202.22	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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