

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.19	(0.01)	(0.92)
GBP/KES	150.56	(0.10)	0.98
EUR/KES	126.20	(0.08)	1.40

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	159.21	0.10	(4.36)
NSE-20	1,866.30	0.09	(1.91)
NSE-25	3,612.06	(0.03)	(3.52)
FTSE 15	204.50	0.36	(2.39)
FTSE 25	214.98	0.14	(4.20)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.72	21.69	21.92	
Market Turnover (USD MN)	1.56	1.04	195.89	
Foreign Buys (%)	42.91	45.40	57.80	
Foreign Sales (%)	72.24	64.36	62.62	
Foreign Participation (%)	57.58	54.88	60.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.09	7.92	400
StanChart Bank	140.75	7.44	63,100
CIC Insurance	2.19	7.35	12,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	11.55	(9.41)	1,900
Sameer Africa	2.41	(9.40)	16,400
Liberty Kenya	6.30	(8.16)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.84	0.33	0.77	35.50	-
Equity Group	0.16	0.15	0.13	51.25	-
KCB Group	0.15	0.12	0.12	45.05	0.78
Co-operative Bank	0.13	-	-	12.90	0.39
E.A Breweries	0.10	0.07	0.08	150.00	(1.96)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.65	(0.18)	1.11
KES/RWF	8.89	(1.01)	(3.02)
KES/TSH	20.28	0.04	(0.44)
USD/USH	3,614.50	0.18	(2.05)
USD/RWF	1,015.20	1.00	2.13
USD/TSH	2,316.01	(0.04)	(0.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,345.57	0.25	(5.29)
USE LCI**	282.28	0.03	(13.05)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,940.91	0.19	2.33
DSE TSI**	3,822.56	0.08	7.22

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.12	250.00	-
BLR	-	14.06	125.00	-
IMR	-	5.06	45.00	-
CMR	-	13.50	120.00	-
MTNR	-	20.25	180.00	-

USE **				
MTN	34,245.15	5.71	180.67	0.07
SBU	289,119.78	0.82	26.00	-
UMEM	1,884,506.53	5.52	174.86	(0.08)

DSE **				
CRDB	871,596.27	17.26	350.00	-
DCB	10,229.31	9.61	195.00	-
DSE	120,696.74	70.01	1,420.00	-
JATU	443.72	14.79	300.00	-
NICO	6,212.13	17.75	360.00	-
NMB	625,650.18	133.12	2,700.00	-
TCCL	670,515.56	67.05	1,360.00	9.68

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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