

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.40	(0.01)	(1.11)
GBP/KES	150.32	0.09	1.14
EUR/KES	126.26	0.11	1.36

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	159.09	1.40	(4.43)
NSE-20	1,868.07	0.41	(1.81)
NSE-25	3,618.42	0.67	(3.35)
FTSE 15	204.22	0.18	(2.52)
FTSE 25	214.62	1.01	(4.36)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.66	21.36	21.90	
Market Turnover (USD MN)	1.74	1.82	209.54	
Foreign Buys (%)	43.34	37.97	55.95	
Foreign Sales (%)	43.62	39.69	61.06	
Foreign Participation (%)	43.48	38.83	58.50	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Trans-Century	1.18	9.26	2,700
Sasini	19.25	7.54	1,200
NSE	7.52	5.62	9,900

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Umeme Ltd	6.12	(8.66)	300
TPS E.A	11.65	(7.17)	5,800
BK Group	27.50	(6.46)	100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	0.73	0.69	0.60	35.50	2.90
E.A Breweries	0.36	-	0.03	150.00	0.33
Stanbic Holdings	0.35	-	-	100.00	-
Equity Group	0.11	0.06	0.10	51.25	(1.44)
KCB Group	0.06	-	0.03	44.35	(0.56)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.30	(0.01)	(0.04)
KES/RWF	8.94	0.00	(2.46)
KES/TSH	20.25	(0.01)	(0.58)
USD/USH	3,580.01	(0.00)	(1.07)
USD/RWF	1,023.01	(0.02)	1.37
USD/TSH	2,317.01	(0.00)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,338.99	(0.03)	(5.75)
USE LCI**	281.59	-	(13.27)
RSE RSI	101.57	-	(0.14)
RSE RASI	145.30	-	(0.03)
DSE DSEI**	1,934.67	0.15	2.00
DSE TSI**	3,832.80	(0.02)	7.51

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	284,133.94	5.75	180.00	-
UMEM	202,433.45	5.59	175.00	-

RSE				
BOK	-	27.96	250.00	-
BLR	-	13.98	125.00	-
IMR	-	5.03	45.00	-
CMR	-	13.42	120.00	-
MTNR	-	20.13	180.00	-

DSE **				
CRDB	4,465,122.64	17.53	355.00	1.43
DCB	19,418.74	9.63	195.00	-
DSE	71,095.66	71.10	1,440.00	-
MCB	177,739.16	22.22	450.00	(10.00)
NICO	730,705.43	19.75	400.00	3.90
NMB	98,645.23	133.30	2,700.00	-
PAL	197.49	19.75	400.00	-
SWIS	17,428,311.87	49.37	1,000.00	-
VODA	1,900.82	38.02	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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