

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.69	(0.07)	(1.36)
GBP/KES	151.30	0.13	0.49
EUR/KES	125.94	0.02	1.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.43	0.67	(3.62)
NSE-20	1,861.25	0.03	(2.17)
NSE-25	3,634.42	0.35	(2.92)
FTSE 15	204.02	0.21	(2.62)
FTSE 25	215.57	0.53	(3.93)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.79	21.64	22.09	
Market Turnover (USD MN)	5.18	2.63	228.31	
Foreign Buys (%)	6.63	18.85	52.69	
Foreign Sales (%)	16.67	40.05	57.79	
Foreign Participation (%)	11.65	29.45	55.24	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.24	3.33	100
Eveready E.A	0.87	2.35	1,200
Centum	12.25	2.08	28,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland	6.34	(8.12)	100
Car & General	70.00	(6.67)	100
Home Afrika Ltd	0.34	(5.56)	290,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
StanChart Bank	2.93	-	-	142.00	-
KCB Group	0.92	0.00	0.02	44.00	(0.34)
Equity Group	0.58	0.01	0.49	51.50	-
Safaricom	0.37	0.21	0.26	35.95	1.27
E.A Breweries	0.24	0.13	0.08	149.75	0.50

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.35	(0.63)	0.13
KES/RWF	8.92	0.64	(2.65)
KES/TSH	20.22	(0.03)	(0.75)
USD/USH	3,595.01	0.55	(1.50)
USD/RWF	1,023.51	(0.72)	1.33
USD/TSH	2,319.01	(0.04)	(0.61)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,364.14	2.52	(3.98)
USE LCI**	281.49	0.05	(13.30)
RSE RSI	101.44	-	(0.27)
RSE RASI	145.26	-	(0.06)
DSE DSEI**	1,924.93	(0.05)	1.49
DSE TSI**	3,830.52	-	7.44

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	28,711.16	2.87	90.00	-
MTN	325,010.29	5.74	180.00	-
SBU	7,381.96	0.83	26.00	-
UMEM	12,010,870.28	5.58	174.95	1.31

RSE				
BOK	-	27.90	249.00	-
BLR	-	14.01	125.00	-
IMR	-	5.04	45.00	-
CMR	-	13.45	120.00	-
MTNR	-	20.17	180.00	-

DSE **				
CRDB	153,056.29	17.56	355.00	-
JATU	108,503.21	9.89	200.00	-
NICO	1,712,743.44	20.28	410.00	-
NMB	24,969.59	133.53	2,700.00	-
TBL	21,562.17	539.05	10,900.00	-
TCCL	22,847.99	76.16	1,540.00	-
TPCC	170,321.36	202.76	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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