

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.75	(0.06)	(1.42)
GBP/KES	151.41	(0.07)	0.42
EUR/KES	126.33	(0.31)	1.30

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	159.00	(0.89)	(4.48)
NSE-20	1,848.25	(0.70)	(2.86)
NSE-25	3,616.29	(0.50)	(3.41)
FTSE 15	203.51	(0.25)	(2.86)
FTSE 25	214.09	(0.69)	(4.59)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.58	21.78	21.89	
Market Turnover (USD MN)	2.61	5.18	230.96	
Foreign Buys (%)	12.63	6.63	52.23	
Foreign Sales (%)	74.17	16.67	57.97	
Foreign Participation (%)	43.40	11.65	55.10	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.17	6.36	200
Home Afrika Ltd	0.36	5.88	12,600
CIC Insurance	2.06	2.49	6,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	18.55	(7.02)	24,100
Kenya Power	1.45	(5.23)	608,800
Uchumi	0.20	(4.76)	35,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.28	0.20	1.25	35.40	(1.53)
Equity Group	0.53	0.02	0.52	51.00	(0.97)
KCB Group	0.26	-	0.08	44.45	1.02
StanChart Bank	0.19	-	-	142.00	-
Stanbic Holdings	0.11	0.11	0.00	103.00	0.98

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.33	(0.06)	0.07
KES/RWF	8.86	(0.72)	(3.36)
KES/TSH	20.21	(0.06)	(0.81)
USD/USH	3,595.00	0.00	(1.50)
USD/RWF	1,016.72	0.66	1.98
USD/TSH	2,319.01	(0.00)	(0.61)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,335.42	(2.11)	(6.00)
USE LCI	290.00	3.02	(10.68)
RSE RSI	101.44	-	(0.27)
RSE RASI	145.26	-	(0.06)
DSE DSEI**	1,930.82	0.31	1.80
DSE TSI**	3,849.08	0.48	7.96

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	1,089,453.85	6.06	189.72	5.40
NIC	4,472.81	0.19	5.90	1.72
SBU	248.98	0.83	26.00	-
UCL	400,842.60	0.67	21.01	(4.50)
UMEM	2,781,405.03	5.71	178.98	2.30

RSE				
BOK	-	28.10	249.00	-
BLR	-	14.11	125.00	-
IMR	34,536.86	5.08	45.00	-
CMR	-	13.54	120.00	-
MTNR	-	20.32	180.00	-

DSE **				
CRDB	3,742,348.59	18.31	370.00	4.23
DCB	65,813.24	9.40	190.00	2.70
JATU	16,030.22	9.40	190.00	(5.00)
NICO	143,403.58	20.78	420.00	2.44
NMB	31,263.76	133.61	2,700.00	-
SWALA	242.47	24.25	490.00	-
TCCL	285,975.84	83.13	1,680.00	9.09
TPCC	14,286,406.35	202.88	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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