

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST MARCH 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.95	(0.07)	(1.60)
GBP/KES	151.13	(0.52)	0.61
EUR/KES	127.80	(1.00)	0.15

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	155.74	(1.39)	(6.44)
NSE-20	1,846.74	(0.34)	(2.93)
NSE-25	3,565.06	(0.77)	(4.78)
FTSE 15	201.83	(0.42)	(3.66)
FTSE 25	210.29	(1.08)	(6.29)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.10	21.40	21.44	
Market Turnover (USD MN)	7.48	1.69	241.25	
Foreign Buys (%)	46.68	54.82	52.09	
Foreign Sales (%)	57.62	82.21	58.16	
Foreign Participation (%)	52.15	68.52	55.12	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	7.10	5.65	27,500
I&M Group	20.90	4.50	5,100
Williamson Tea	135.00	3.45	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland	6.54	(5.22)	500
Liberty Kenya	5.92	(3.58)	1,900
Kenya Power	1.31	(2.96)	1,342,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	2.78	0.07	-	44.05	(0.11)
Stanbic Holdings	2.23	2.23	2.23	103.00	(0.96)
Safaricom	1.97	0.89	1.90	34.15	(2.57)
E.A Breweries	0.20	0.19	0.16	150.00	-
Equity Group	0.11	0.10	-	50.50	(0.49)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.23	(0.21)	(0.24)
KES/RWF	8.85	0.02	(3.51)
KES/TSH	20.18	(0.07)	(0.93)
USD/USH	3,590.01	0.14	(1.36)
USD/RWF	1,016.91	(0.09)	1.96
USD/TSH	2,320.00	(0.00)	(0.65)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,316.41	(0.41)	(7.34)
USE LCI	280.14	(0.52)	(13.71)
RSE RSI	101.44	-	(0.27)
RSE RASI	145.26	-	(0.06)
DSE DSEI**	1,931.73	-	1.85
DSE TSI**	3,853.30	0.02	8.08

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	6,051.74	5.76	180.00	(0.14)
SBU	100,382.00	0.80	25.00	(2.42)
UMEM	1,287,400.92	6.00	187.53	(0.30)

RSE				
BOK	28,147.04	28.15	249.00	-
BLR	16,956.05	14.13	125.00	-
IMR	7,630.22	5.09	45.00	-
CMR	-	13.56	120.00	-
MTNR	-	20.35	180.00	-

DSE **				
CRDB	413,769.35	18.33	370.00	-
DCB	60,705.31	9.66	195.00	-
DSE	440,865.11	73.33	1,480.00	(1.33)
JATU	94,140.96	9.41	190.00	-
NICO	130,153.85	23.29	470.00	9.30
NMB	668,896.32	133.78	2,700.00	-
TBL	14,581.94	540.07	10,900.00	-
TCCL	126,247.99	90.18	1,820.00	-
TICL	173.42	17.34	350.00	-
TOL	93,229.28	27.75	560.00	(1.75)
VODA	1,144.56	38.15	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com