

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.81	(0.03)	(2.36)
GBP/KES	145.35	0.50	4.41
EUR/KES	122.14	0.56	4.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	149.30	(0.58)	(10.31)
NSE-20	1,781.32	(1.07)	(6.37)
NSE-25	3,360.73	(0.65)	(10.23)
FTSE 15	186.56	(0.29)	(10.95)
FTSE 25	198.25	(0.40)	(11.65)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	20.09	20.21	20.57	
Market Turnover (USD MN)	4.21	1.93	291.08	
Foreign Buys (%)	84.80	48.19	53.10	
Foreign Sales (%)	81.82	49.88	63.10	
Foreign Participation (%)	83.31	49.04	58.10	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	11.15	9.85	700
Longhorn	3.70	8.82	100
TPS E.A	12.55	4.58	3,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	11.45	(9.49)	100
NCBA Group	23.85	(8.27)	51,100
Sasini	19.65	(6.87)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.89	2.49	2.49	33.50	(0.59)
Equity Group	0.90	0.89	0.83	47.95	0.10
E.A Breweries	0.15	0.15	0.12	144.00	-
KCB Group	0.11	0.04	0.00	37.30	(0.40)
Stanbic Holdings	0.04	-	-	105.50	0.24

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.56	(0.76)	(2.38)
KES/RWF	8.79	(0.04)	(4.07)
KES/TSH	20.08	(0.03)	(1.45)
USD/USH	3,539.01	0.73	0.08
USD/RWF	1,018.44	0.02	1.81
USD/TSH	2,325.01	(0.00)	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,244.67	(0.19)	(12.39)
USE LCI**	285.73	(0.29)	(11.99)
RSE RSI	105.93	-	4.15
RSE RASI	146.54	-	0.83

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	7,591.67	2.62	80.00	-
CQCIL	2,015.72	2.88	88.00	-
MTN	691,057.86	6.02	184.04	(0.52)
SBU	3,190.47	0.82	25.00	-
UCL	78,956.67	0.69	21.00	-
UMEM	64,398.33	7.85	240.00	-
RSE				
BOK	-	29.00	255.00	-
BLR	-	17.62	155.00	-
IMR	-	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	-	20.35	179.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Dar es Salaam Stock Exchange (DSE) remained closed on 3rd May 2022 in observance of the Eid al-Fitr Holiday.

RESEARCH DEPARTMENT

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