

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.84	(0.03)	(2.39)
GBP/KES	145.51	(0.11)	4.30
EUR/KES	122.04	0.08	4.65

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	147.58	(1.15)	(11.34)
NSE-20	1,766.12	(0.85)	(7.17)
NSE-25	3,329.25	(0.94)	(11.08)
FTSE 15	184.56	(1.07)	(11.90)
FTSE 25	195.84	(1.22)	(12.73)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.86	20.09	20.33	
Market Turnover (USD MN)	0.38	4.21	291.47	
Foreign Buys (%)	15.16	84.80	53.04	
Foreign Sales (%)	41.17	81.82	63.07	
Foreign Participation (%)	28.16	83.31	58.06	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	12.05	8.07	2,000
Crown Paints	39.55	6.89	300
Sasini	20.85	6.11	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.36	(9.19)	18,300
Liberty Kenya	5.32	(5.00)	2,700
WPP Scangroup	3.75	(4.82)	69,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.11	0.05	0.09	32.95	(1.64)
NCBA Group	0.06	-	-	24.30	1.89
KCB Group	0.05	-	0.03	36.95	(0.94)
Equity Group	0.03	0.00	0.00	47.50	(0.94)
Co-operative Bank	0.02	0.00	0.01	12.50	(0.40)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.69	0.42	(1.97)
KES/RWF	8.79	(0.01)	(4.08)
KES/TSH	20.07	(0.03)	(1.49)
USD/USH	3,555.01	(0.45)	(0.37)
USD/RWF	1,018.66	(0.02)	1.79
USD/TSH	2,325.00	0.00	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,248.52	0.31	(12.12)
USE LCI	285.42	(0.11)	(12.09)
RSE RSI	105.93	-	4.15
RSE RASI	146.54	-	0.83

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	58,655,274.55	2.35	72.00	(10.00)
MTN	8,730,077.65	6.03	185.00	0.52
SBU	82,069.40	0.81	24.81	(0.76)
UMEM	57,653.99	7.82	240.00	-
RSE				
BOK	1,235,358.34	29.00	255.00	-
BLR	-	17.63	155.00	-
IMR	-	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	-	20.36	179.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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