

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.90	(0.05)	(2.44)
GBP/KES	144.92	0.40	4.69
EUR/KES	122.53	(0.41)	4.26

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.73	(1.93)	(13.05)
NSE-20	1,755.57	(0.60)	(7.73)
NSE-25	3,279.85	(1.48)	(12.39)
FTSE 15	181.91	(1.44)	(13.17)
FTSE 25	192.03	(1.95)	(14.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.46	19.85		19.94
Market Turnover (USD MN)	7.41	0.38		299.05
Foreign Buys (%)	24.25	15.16		52.31
Foreign Sales (%)	88.66	41.17		63.72
Foreign Participation (%)	56.46	28.16		58.02

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.10	10.00	2,600
Liberty Kenya	5.80	9.02	800
Sanlam Kenya	12.90	7.05	7,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	75.00	(7.41)	300
Trans-Century	1.10	(5.17)	24,900
Carbacid	11.40	(4.60)	24,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.30	0.29	4.91	32.00	(2.88)
E.A Breweries	1.62	1.50	1.58	139.00	(2.46)
NCBA Group	0.29	-	0.00	24.95	2.67
KCB Group	0.05	0.00	0.03	36.25	(1.89)
StanChart Bank	0.04	-	0.00	124.75	(0.80)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.63	(0.19)	(2.16)
KES/RWF	8.79	(0.04)	(4.12)
KES/TSH	20.05	(0.10)	(1.58)
USD/USH	3,550.01	0.14	(0.23)
USD/RWF	1,018.84	(0.02)	1.78
USD/TSH	2,324.01	0.04	(0.82)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,244.97	(0.28)	(12.37)
USE LCI**	286.79	0.48	(11.66)
RSE RSI	107.26	1.26	5.46
RSE RASI	146.92	0.26	1.09
DSE DSEI**	1,858.12	(0.62)	(2.03)
DSE TSI**	3,857.55	(0.04)	8.20

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	999,738.35	29.58	260.00	1.96
BLR	47,324.89	18.20	160.00	3.23
IMR	29,350.53	4.89	43.00	-
CMR	-	13.65	120.00	-
MTNR	2,036.34	20.36	179.00	-
DSE **				
CRDB	5,865,471.55	18.45	370.00	-
DCB	8,411.55	8.98	180.00	-
NICO	209,887.29	18.20	365.00	(9.88)
NMB	530,412.45	134.66	2,700.00	-
SWIS	1,496.18	49.87	1,000.00	-
TCCL	166,106.43	90.77	1,820.00	(1.09)
TPCC	22,837.76	211.46	4,240.00	-
TTP	119.69	5.98	120.00	-
VODA	384.02	38.40	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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