

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.95	(0.04)	(2.48)
GBP/KES	143.97	0.66	5.32
EUR/KES	122.36	0.14	4.40

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.98	0.17	(12.90)
NSE-20	1,754.02	(0.09)	(7.81)
NSE-25	3,274.67	(0.16)	(12.53)
FTSE 15	181.74	(0.09)	(13.25)
FTSE 25	192.25	0.11	(14.33)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.49	19.46	19.97	
Market Turnover (USD MN)	7.85	7.40	307.10	
Foreign Buys (%)	50.57	24.25	52.27	
Foreign Sales (%)	85.61	88.66	64.30	
Foreign Participation (%)	68.09	56.46	58.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	13.90	7.75	400
Uchumi	0.20	5.26	58,900
Sameer Africa	2.95	4.24	7,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	19.25	(7.67)	2,000
Crown Paints	38.25	(6.02)	2,200
TPS E.A	11.75	(5.62)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.15	3.53	6.10	32.20	0.63
E.A Breweries	0.66	0.27	0.48	139.75	0.54
KCB Group	0.33	0.08	-	36.50	0.69
Equity Group	0.33	0.09	0.09	46.05	(2.33)
StanChart Bank	0.20	-	-	124.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.73	0.33	(1.84)
KES/RWF	8.82	0.32	(3.81)
KES/TSH	20.05	0.01	(1.57)
USD/USH	3,563.01	(0.37)	(0.59)
USD/RWF	1,022.50	(0.36)	1.42
USD/TSH	2,325.01	(0.04)	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,242.69	(0.18)	(12.53)
USE LCI**	286.70	(0.03)	(11.69)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,850.44	(0.41)	(2.44)
DSE TSI**	3,853.66	(0.10)	8.09

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,123.99	2.60	80.00	11.11
CQCIL	3,150.03	2.86	88.00	-
MTN	9,030.29	6.02	185.00	-
SBU	3,172.81	0.81	25.00	0.77
UCL	956.72	0.68	21.00	-
UMEM	7,054.86	7.89	242.50	1.04

RSE				
BOK	-	29.48	260.00	-
BLR	16,328.75	18.14	160.00	-
IMR	975.19	4.88	43.00	-
CMR	-	13.61	120.00	-
MTNR	-	20.30	179.00	-

DSE **				
CRDB	3,031,721.23	18.45	370.00	-
DCB	287,317.79	8.98	180.00	-
DSE	80,129.66	77.80	1,560.00	-
JATU	10,821.59	15.46	310.00	8.77
NICO	53,332.50	18.20	365.00	-
NMB	1,048,896.65	134.65	2,700.00	-
TCCL	1,531,786.06	90.76	1,820.00	-
TICL	6,395.71	14.21	285.00	-
TPCC	1,649,904.00	208.45	4,180.00	(1.42)
TTP	418.90	5.98	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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