

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.00	(0.04)	(2.52)
GBP/KES	143.90	0.05	5.36
EUR/KES	122.24	0.10	4.50

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.60	(0.26)	(13.13)
NSE-20	1,748.62	(0.31)	(8.09)
NSE-25	3,254.10	(0.63)	(13.08)
FTSE 15	179.83	(1.05)	(14.16)
FTSE 25	191.05	(0.62)	(14.86)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.43	19.48	19.92	
Market Turnover (USD MN)	5.35	7.84	312.58	
Foreign Buys (%)	10.18	50.57	51.53	
Foreign Sales (%)	92.92	85.61	64.80	
Foreign Participation (%)	51.55	68.09	58.16	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.14	7.55	5,300
Eaagads	12.00	4.35	100
Eveready East Africa	0.85	3.66	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.98	(6.57)	6,600
Home Afrika	0.34	(5.56)	127,200
E.A.Cables	1.05	(3.67)	32,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.07	0.01	3.00	32.25	0.16
Equity Group	1.46	0.14	1.42	45.00	(2.28)
EABL	0.42	0.36	0.40	140.00	0.18
NCBA Group	0.13	-	-	25.60	1.39
KCB Group	0.12	0.03	0.09	35.85	(1.78)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.91	0.57	(1.28)
KES/RWF	8.79	(0.38)	(4.18)
KES/TSH	20.04	(0.04)	(1.61)
USD/USH	3,585.00	(0.62)	(1.21)
USD/RWF	1,019.02	0.34	1.76
USD/TSH	2,325.01	(0.00)	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,226.93	(1.27)	(13.64)
USE LCI**	286.51	(0.07)	(11.75)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,848.82	(0.09)	(2.52)
DSE TSI**	3,854.17	0.01	8.11

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	7,506.56	2.59	80.00	-
CQCIL	7,403.02	2.85	88.00	-
DFCU	6,428.79	17.96	555.00	-
MTN	1,047,820.35	5.99	185.00	-
SBU	19,251.74	0.81	25.00	-
UCL	709,952.34	0.65	20.00	(4.76)
UMEM	15,422,874.95	7.77	240.00	(1.03)

RSE				
BOK	35,515.08	29.60	260.00	-
BLR	-	18.21	160.00	-
IMR	4,894.71	4.89	43.00	-
CMR	-	13.66	120.00	-
MTNR	-	20.38	179.00	-

DSE **				
CRDB	3,383,844.46	18.46	370.00	-
DCB	102,536.43	9.48	190.00	5.56
DSE	179,883.16	78.83	1,580.00	1.28
JATU	55,987.11	15.47	310.00	-
NICO	415,468.55	17.21	345.00	(5.48)
NMB	1,497,507.97	134.70	2,700.00	-
TCCL	406,667.37	91.80	1,840.00	1.10
TPCC	288,205.39	208.54	4,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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