

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.10	(0.03)	(2.61)
GBP/KES	143.66	0.06	5.52
EUR/KES	122.36	0.12	4.40

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.60	(1.09)	(13.73)
NSE-20	1,733.89	(1.17)	(8.87)
NSE-25	3,241.75	(0.86)	(13.41)
FTSE 15	178.93	(0.52)	(14.59)
FTSE 25	189.66	(0.91)	(15.48)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.28	19.49	19.78	
Market Turnover (USD MN)	2.03	3.40	318.15	
Foreign Buys (%)	15.27	47.22	51.25	
Foreign Sales (%)	34.74	86.06	64.84	
Foreign Participation (%)	25.01	66.64	58.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	13.10	9.17	1,100
Express Kenya	3.67	5.46	1,000
Carbacid	12.00	5.26	3,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.17	(8.59)	12,600
TPS E.A	12.00	(8.40)	196,900
HF Group	2.94	(6.37)	53,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.36	0.13	0.52	31.85	(1.70)
Stanbic Holdings	0.15	0.15	-	104.00	(0.95)
Equity Group	0.14	-	0.10	44.60	(0.78)
KCB Group	0.12	0.02	0.07	35.85	0.42
NCBA Group	0.09	-	-	26.05	0.39

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.97	0.25	(1.09)
KES/RWF	8.78	(0.02)	(4.24)
KES/TSH	20.03	(0.03)	(1.70)
USD/USH	3,595.00	(0.28)	(1.50)
USD/RWF	1,019.29	(0.01)	1.73
USD/TSH	2,325.01	0.00	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,214.85	(1.44)	(14.49)
USE LCI	284.38	(1.90)	(12.41)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,860.64	0.00	(1.90)
DSE TSI**	3,891.79	(0.00)	9.16

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	13,925.17	2.84	88.00	-
MTN	6,571.83	5.97	185.00	(2.07)
SBU	13,583.10	0.77	23.89	(4.44)
UMEM	19,376.40	7.75	240.00	-

RSE				
BOK	-	29.61	260.00	-
BLR	-	18.22	160.00	-
IMR	-	4.90	43.00	-
CMR	-	13.67	120.00	-
MTNR	-	20.39	179.00	-

DSE **				
CRDB	1,018,468.12	18.48	370.00	-
DCB	94.87	9.49	190.00	-
DSE	335,043.74	82.89	1,660.00	2.47
JATU	100,230.20	15.48	310.00	-
NICO	773,978.35	15.48	310.00	(6.06)
NMB	1,628,809.97	144.81	2,900.00	-
TCCL	32,984.46	91.88	1,840.00	-
TICL	711.56	14.23	285.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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