DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH MAY 2022

DYER & BLAIR INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.12	(0.02)	(2.64)
GBP/KES	142.97	0.48	5.98
EUR/KES	121.77	0.48	4.86

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.65	(2.75)	(16.11)
NSE-20	1,747.22	0.77	(8.17)
NSE-25	3,199.15	(1.31)	(14.55)
FTSE 15	178.05	(0.49)	(15.01)
FTSE 25	185.84	(2.01)	(17.18)

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	18.74	19.27	19.24
Market Turnover (USD MN)	2.71	2.03	320.94
Foreign Buys (%)	10.40	15.27	50.89
Foreign Sales (%)	66.64	34.74	64.85
Foreign Participation (%)	38.52	25.01	57.87

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Eveready E.A	0.88	8.64	8,300
Car & General	32.00	6.67	1,200
WPP Scangroup	3.59	5.28	25,300

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Safaricom	30.20	(5.18)	2,640,500
Uchumi	0.19	(5.00)	900
Carbacid	11.40	(5.00)	100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Equity Group	0.93	-	0.90	45.50	2.02
KCB Group	0.84	0.10	0.58	35.75	(0.28)
Safaricom	0.69	0.18	0.27	30.20	(5.18)
NCBA Group	0.09	0.00	-	26.50	1.73
Centum	0.05	-	0.05	11.60	0.43

**Year-to-date refers to Market Capitalization as at 31st December 2021*

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.04	0.26	(0.84)
KES/RWF	8.78	(0.03)	(4.27)
KES/TSH	20.02	(0.02)	(1.72)
USD/USH	3,605.01	(0.28)	(1.78)
USD/RWF	1,019.18	0.01	1.74
USD/TSH	2,325.00	0.00	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,219.44	0.38	(14.17)
USE LCI	285.90	0.53	(11.94)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,863.03	0.13	(1.78)
DSE TSI**	3,893.34	0.04	9.20

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	32,664.30	2.74	85.00	6.25
MTN	14,079.74	5.99	186.00	0.54
SBU	31,578.80	0.77	23.99	0.42
UMEM	5,152,385.92	7.73	240.00	-
RSE				
BOK	-	29.62	260.00	-
BLR	-	18.23	160.00	-
IMR	87,698.11	4.90	43.00	-
CMR	-	13.67	120.00	-
MTNR	-	20.39	179.00	-
DSE **				
CRDB	10,359,863.25	18.48	370.00	-
DCB	863.56	9.49	190.00	-
DSE	538,912.59	82.91	1,660.00	(8.79)
JATU	18,667.15	16.23	325.00	4.84
NICO	15,483.12	15.48	310.00	-
NMB	998,976.12	144.84	2,900.00	-
SWIS	499.46	49.95	1,000.00	-
TBL	54,440.66	544.41	10,900.00	-
TCCL	1,838.00	91.90	1,840.00	-
VODA	384.58	38.46	770.00	-

**Local Currency*

***Trading data for the previous day.*

RESEARCH DEPARTMENT

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