

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.17	(0.04)	(2.68)
GBP/KES	142.61	0.25	6.21
EUR/KES	121.11	0.55	5.38

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.97	0.23	(15.91)
NSE-20	1,744.37	(0.16)	(8.32)
NSE-25	3,205.02	0.18	(14.39)
FTSE 15	178.15	0.06	(14.96)
FTSE 25	186.05	0.11	(17.09)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.78	18.73	19.28	
Market Turnover (USD MN)	4.63	2.71	325.69	
Foreign Buys (%)	75.99	10.40	51.26	
Foreign Sales (%)	74.32	66.64	64.99	
Foreign Participation (%)	75.15	38.52	58.12	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	95.50	6.11	500
Home Afrika	0.36	5.88	7,900
NBV	3.87	5.74	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.08	(8.77)	100
Trans-Century	1.11	(5.93)	7,500
NSE	8.00	(4.53)	278,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.30	2.77	2.71	30.30	0.33
EABL	0.63	0.58	0.58	142.50	0.71
KCB	0.40	0.11	0.05	35.40	(0.98)
Equity	0.10	0.02	0.07	45.60	0.22
StanChart	0.07	0.04	0.01	124.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.07	0.10	(0.74)
KES/RWF	8.77	(0.07)	(4.33)
KES/TSH	20.01	(0.04)	(1.77)
USD/USH	3,610.01	(0.14)	(1.92)
USD/RWF	1,018.91	0.03	1.77
USD/TSH	2,325.00	(0.00)	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,228.45	0.74	(13.53)
USE LCI	288.26	0.83	(11.21)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,866.70	0.20	(1.58)
DSE TSI**	3,898.22	0.13	9.34

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	18,305.02	2.72	84.62	(0.45)
CQCIL	7,079.81	2.83	88.00	-
MTN	118,864.95	6.02	187.02	0.55
NIC	18,151.01	0.19	6.00	1.69
SBU	189,714.97	0.80	24.77	3.25
UMEM	84,957.67	7.72	240.00	-
RSE				
BOK	-	29.64	260.00	-
BLR	-	18.24	160.00	-
IMR	15,198.50	4.90	43.00	-
CMR	-	13.68	120.00	-
MTNR	-	20.41	179.00	-
DSE **				
CRDB	1,130,343.97	18.49	370.00	-
DCB	130,773.69	8.99	180.00	(5.26)
DSE	816,461.14	94.94	1,900.00	4.40
JATU	23,946.70	17.74	355.00	9.23
NICO	28,526.17	16.49	330.00	6.45
NMB	2,806,020.03	145.90	2,920.00	0.69
VODA	48,143,083.07	38.47	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com