

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.24	(0.06)	(2.74)
GBP/KES	142.99	(0.27)	5.96
EUR/KES	121.21	(0.08)	5.30

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.35	0.27	(15.69)
NSE-20	1,737.09	(0.42)	(8.70)
NSE-25	3,215.39	0.32	(14.12)
FTSE 15	178.64	0.28	(14.73)
FTSE 25	186.78	0.39	(16.76)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.82	18.77	19.33	
Market Turnover (USD MN)	1.58	4.63	327.32	
Foreign Buys (%)	24.92	75.99	51.13	
Foreign Sales (%)	86.00	74.32	65.09	
Foreign Participation (%)	55.46	75.15	58.11	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.20	2.95	3,400
Umeme Ltd	8.00	2.24	36,100
Equity Group	46.25	1.44	90,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.52	(9.08)	115,800
Home Afrika	0.33	(8.19)	346,500
Sameer	2.64	(7.37)	2,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.36	0.38	1.27	30.45	0.47
Equity Group	0.04	0.01	0.02	46.25	1.44
NCBA Group	0.03	-	0.03	26.10	(1.45)
StanChart Bank	0.03	-	0.01	124.50	(0.11)
E.A Breweries	0.02	0.00	0.01	142.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.21	0.42	(0.32)
KES/RWF	8.77	(0.05)	(4.38)
KES/TSH	20.01	(0.04)	(1.80)
USD/USH	3,627.50	(0.48)	(2.41)
USD/RWF	1,019.01	(0.01)	1.76
USD/TSH	2,325.51	(0.02)	(0.89)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,228.45	0.74	(13.53)
USE LCI**	288.26	0.83	(11.21)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,867.86	0.06	(1.52)
DSE TSI**	3,913.11	0.38	9.76

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	18,305.02	2.72	84.62	(0.45)
CQCIL	7,079.81	2.83	88.00	-
MTN	118,864.95	6.02	187.02	0.55
NIC	18,151.01	0.19	6.00	1.69
SBU	189,714.97	0.80	24.77	3.25
UMEM	84,957.67	7.72	240.00	-
RSE				
BOK	136,434.67	29.66	260.00	-
BLR	-	18.25	160.00	-
IMR	-	4.91	43.00	-
CMR	-	13.69	120.00	-
MTNR	-	20.42	179.00	-
DSE **				
CRDB	1,777,950.45	19.24	385.00	4.05
DCB	38,331.65	9.50	190.00	5.56
DSE	3,755,665.97	94.97	1,900.00	-
JATU	11,739.33	19.24	385.00	8.45
NICO	480,525.26	15.50	310.00	(6.06)
NMB	854,891.18	145.96	2,920.00	-
TTP	59.98	6.00	120.00	-
VODA	-	38.49	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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