

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.32	(0.06)	(2.81)
GBP/KES	144.78	(1.25)	4.78
EUR/KES	121.96	(0.62)	4.71

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.26	(2.20)	(17.54)
NSE-20	1,711.83	(1.45)	(10.03)
NSE-25	3,162.08	(1.66)	(15.54)
FTSE 15	175.80	(1.59)	(16.09)
FTSE 25	182.85	(2.10)	(18.52)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.39	18.80	18.91	
Market Turnover (USD MN)	2.81	1.58	330.21	
Foreign Buys (%)	4.31	24.92	50.72	
Foreign Sales (%)	83.58	86.00	65.26	
Foreign Participation (%)	43.94	55.46	57.99	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Carbacid	11.95	3.91	26,500
Home Afrika	0.34	3.03	13,800
Williamson Tea	130.00	2.56	600

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
NBV Ltd	3.20	(9.09)	168,900
Liberty Kenya	5.28	(8.97)	14,700
Car & General	30.50	(6.15)	200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.75	0.07	1.70	29.45	(3.28)
KCB Group	0.46	-	0.45	35.00	(1.55)
E.A Breweries	0.25	0.01	0.02	140.00	(1.75)
Equity Group	0.14	0.04	0.13	45.85	(0.86)
NCBA Group	0.04	-	0.00	26.60	1.92

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.47	0.83	0.51
KES/RWF	8.76	(0.05)	(4.43)
KES/TSH	19.99	(0.08)	(1.89)
USD/USH	3,660.00	(0.90)	(3.33)
USD/RWF	1,019.11	(0.01)	1.75
USD/TSH	2,325.00	0.02	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,228.62	0.01	(13.52)
USE LCI	285.89	(0.82)	(11.94)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,873.88	0.32	(1.20)
DSE TSI**	3,923.85	0.27	10.06

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	408,760.68	5.91	186.00	(0.55)
SBU	19,068.44	0.76	24.00	(3.11)
RSE				
BOK	-	29.68	260.00	-
BLR	-	18.26	160.00	-
IMR	2,453.95	4.91	43.00	-
CMR	-	13.70	120.00	-
MTNR	59,248.52	20.43	179.00	-
DSE **				
CRDB	148,423,865.84	20.01	400.00	3.90
DCB	293,219.07	9.01	180.00	(5.26)
DSE	7,409,167.32	95.06	1,900.00	-
JATU	91,100.34	19.76	395.00	2.60
NICO	21,712.59	15.51	310.00	-
NMB	3,504,217.45	145.08	2,900.00	(0.68)
TBL	40,898.72	545.32	10,900.00	-
TPCC	-	209.12	4,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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