

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.37	(0.05)	(2.86)
GBP/KES	144.92	(0.10)	4.69
EUR/KES	122.34	(0.31)	4.42

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.44	(2.78)	(19.84)
NSE-20	1,700.88	(0.64)	(10.60)
NSE-25	3,106.64	(1.75)	(17.02)
FTSE 15	173.84	(1.11)	(17.02)
FTSE 25	178.75	(2.24)	(20.34)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.87	18.38		18.38
Market Turnover (USD MN)	2.73	2.81		333.02
Foreign Buys (%)	4.55	4.31		50.33
Foreign Sales (%)	42.69	83.58		65.07
Foreign Participation (%)	23.62	43.94		57.70

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.85	6.25	4,300
Kenya Power	1.48	5.71	234,300
Car & General	32.00	4.92	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum	10.65	(6.99)	201,300
Uchumi	0.19	(5.00)	5,900
Safaricom	28.05	(4.75)	3,844,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA Group	1.28	-	-	26.50	(0.38)
Safaricom	0.93	0.01	0.89	28.05	(4.75)
KCB Group	0.27	0.05	0.18	35.00	-
Stanbic Holdings	0.05	0.05	-	103.00	(0.96)
E.A Breweries	0.04	-	0.03	140.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, U\$H, RWF

	Close	1-day	y-t-d
KES/USH	31.54	0.23	0.74
KES/RWF	8.82	0.63	(3.83)
KES/TSH	19.99	(0.01)	(1.89)
USD/USH	3,670.00	(0.27)	(3.61)
USD/RWF	1,026.01	(0.68)	1.09
USD/TSH	2,326.00	(0.04)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,232.76	0.34	(13.23)
USE LCI**	286.63	0.26	(11.71)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,870.97	(0.16)	(1.36)
DSE TSI**	3,943.31	0.50	10.61

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	639,205.60	5.93	186.91	0.49
NIC	570.77	0.19	6.00	-
UCL	2,219.66	0.63	20.00	(4.76)

RSE				
BOK	-	29.49	260.00	-
BLR	79,850.28	18.15	160.00	-
IMR	14,631.66	4.88	43.00	-
CMR	-	13.61	120.00	-
MTNR	-	20.30	179.00	-

DSE **				
CRDB	44,534,364.65	21.01	420.00	5.00
DCB	13,508.51	9.01	180.00	-
DSE	111,980.55	95.06	1,900.00	-
JATU	59,614.56	21.01	420.00	6.33
NICO	273,359.72	15.51	310.00	-
NMB	393,197.71	145.09	2,900.00	-
TBL	4,908.09	545.34	10,900.00	-
TCCL	145,691.79	91.06	1,820.00	(1.09)
TPCC	10,456.59	209.13	4,180.00	-
VODA	86,217.32	38.52	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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