

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.41	(0.03)	(2.89)
GBP/KES	145.13	(0.14)	4.55
EUR/KES	122.54	(0.17)	4.26

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.52	(0.69)	(20.39)
NSE-20	1,680.53	(1.20)	(11.67)
NSE-25	3,087.10	(0.63)	(17.54)
FTSE 15	172.86	(0.56)	(17.49)
FTSE 25	177.66	(0.61)	(20.83)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.74	17.86	18.25	
Market Turnover (USD MN)	2.34	2.73	335.43	
Foreign Buys (%)	14.68	4.55	50.07	
Foreign Sales (%)	51.45	42.69	64.97	
Foreign Participation (%)	33.07	23.62	57.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	352.00	10.00	100
Flame Tree Group	1.20	9.09	1,600
Car & General	34.10	6.56	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	3.13	(8.48)	64,700
NBV Ltd	2.97	(8.33)	141,800
Eaagads Ltd	12.30	(6.11)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.71	0.14	0.26	44.70	(1.97)
Safaricom	0.62	0.11	0.56	27.80	(0.89)
KCB Group	0.42	0.10	0.25	35.30	0.86
E.A Breweries	0.40	-	0.09	142.75	1.96
StanChart Bank	0.05	-	-	124.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.29	(0.79)	(0.06)
KES/RWF	8.76	(0.66)	(4.47)
KES/TSH	19.98	(0.03)	(1.92)
USD/USH	3,642.00	0.76	(2.82)
USD/RWF	1,019.49	0.63	1.71
USD/TSH	2,326.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,219.74	(0.65)	(14.14)
USE LCI	283.78	(0.98)	(12.59)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,870.59	(0.02)	(1.38)
DSE TSI**	3,952.98	0.25	10.88

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	5,161.87	2.72	85.00	0.45
CQCIL	15,853.18	2.56	80.00	(9.09)
MTN	399,891.68	5.98	187.02	0.06
NVL	12,880.71	4.95	155.00	-
SBU	1,251,407.13	0.74	23.00	(4.17)
UCL	7,226.62	0.61	19.00	(5.00)
UMEM	57,557,926.78	7.74	242.01	0.84

RSE				
BOK	29,686.80	29.69	260.00	-
BLR	38,364.49	18.27	160.00	-
IMR	44,187.67	4.91	43.00	-
CMR	-	13.70	120.00	-
MTNR	30,657.33	20.44	179.00	-

DSE **				
CRDB	6,282,460.13	21.52	430.00	2.38
DCB	3,603.26	9.01	180.00	-
DSE	2,027,995.34	95.09	1,900.00	-
JATU	125,922.46	20.52	410.00	(2.38)
NICO	52,354.88	15.26	305.00	(1.61)
NMB	145,131.34	145.13	2,900.00	-
TPCC	2,091.89	209.19	4,180.00	-
VODA	770.70	38.53	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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