

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23TH MAY 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	116.47	(0.06)	(2.94)
GBP/KES	145.68	(0.38)	4.19
EUR/KES	123.16	(0.50)	3.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.06	(2.61)	(22.47)
NSE-20	1,672.27	(0.49)	(12.10)
NSE-25	3,020.44	(2.16)	(19.32)
FTSE 15	170.36	(1.45)	(18.68)
FTSE 25	173.55	(2.31)	(22.66)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.27	17.73	17.77	
Market Turnover (USD MN)	3.83	2.34	339.37	
Foreign Buys (%)	30.85	14.68	49.85	
Foreign Sales (%)	78.31	51.45	65.12	
Foreign Participation (%)	54.58	33.07	57.49	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.45	9.35	300
Eveready	0.89	5.39	1,700
Flame Tree	1.26	4.78	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	2.80	(5.77)	26,700
WPP Scangroup	2.96	(5.57)	21,800
Safaricom	26.65	(4.15)	5,713,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.31	0.76	1.28	26.65	(4.15)
E.A Breweries	0.92	-	0.83	141.00	(1.21)
KCB Group	0.85	0.17	0.66	35.55	0.70
Equity Group	0.55	0.25	0.18	43.05	(3.64)
NCBA Group	0.10	-	-	26.00	(0.95)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.36	0.23	0.17
KES/RWF	8.76	(0.02)	(4.49)
KES/TSH	19.97	(0.06)	(1.97)
USD/USH	3,652.51	(0.29)	(3.12)
USD/RWF	1,019.87	(0.04)	1.68
USD/TSH	2,326.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,226.59	0.56	(13.66)
USE LCI	286.54	0.97	(11.74)
RSE RSI	107.26	-	5.46
RSE RASI	146.92	-	1.09
DSE DSEI**	1,874.58	0.21	(1.17)
DSE TSI**	3,952.94	(0.00)	10.88

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	116.55	2.71	85.00	-
MTN	124,687.90	6.06	190.00	1.59
SBU	40,443.02	0.73	23.00	-
UCL	1,530.62	0.64	20.00	5.26
UMEM	26,562.58	7.81	245.00	1.24

RSE				
BOK	29,692.23	29.69	260.00	-
BLR	38,371.50	18.27	160.00	-
IMR	44,195.74	4.91	43.00	-
CMR	-	13.70	120.00	-
MTNR	30,662.94	20.44	179.00	-

DSE **				
CRDB	86,781,461.93	21.53	430.00	-
DCB	199,249.15	9.26	185.00	2.78
DSE	951.39	95.14	1,900.00	-
JATU	2,258.30	20.53	410.00	-
NICO	131,341.76	15.27	305.00	-
NMB	574,603.92	145.21	2,900.00	-
SWIS	2,333,607.07	50.07	1,000.00	-
TOL	55,135.50	27.54	550.00	(1.79)
TPCC	388,052.56	209.31	4,180.00	-
VODA	385.56	38.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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